**Implementation of**

**The National Plan for Assisting States, Federal Agencies, and Tribes in**

**Managing White-Nose Syndrome in Bats**

## **1.22.2014**

### **Introduction**

White-nose syndrome (WNS) is a disease responsible for unprecedented mortality in hibernating bats in the northeastern U.S. Best estimates indicate losses of more than 5.5 million bats by 2013 and many states report population losses exceeding 90 percent at affected sites. This disease has spread rapidly since its discovery in January 2007 and poses a significant threat to hibernating bats throughout North America. As of May 2013, we have confirmed WNS in seven species: big brown bat (*Eptesicus fuscus*), eastern small-footed bat (*Myotis leibii*), little brown bat (*M. lucifugus*), northern long-eared bat (*M. septentrionalis*), Indiana bat (*M. sodalis*), gray bat (*M. grisescens*) and tricolored bat (*Perimyotis subflavus*). Rates of mortality differ among species, the reason for which remains unknown. We have also found evidence of the fungus that causes WNS, *Pseudogymnoascus destructans* (formerly *Geomyces destructans*), from three more species: Virginia big-eared bat (*Corynorhinus townsendii virginianus*), southeastern bat (*M. austroriparius*) and cave bat (*M. velifer*), but no histological evidence of tissue damage or other signs of the disease have been observed in these species. As WNS spreads, challenges of understanding and managing the disease continue to increase, requiring a highly coordinated effort among state, federal, and tribal wildlife agencies and private partners to respond effectively to WNS and conserve native bat species.

### **National Plan**

This document, *Implementation of the National Plan for Assisting States, Federal Agencies, and Tribes*, is the action plan for *A National Plan for Assisting States, Federal Agencies, and Tribes in Managing White-Nose Syndrome in Bats* (”*national WNS plan*”), released in 2011. The national WNS plan built the framework for coordination of agency and partner efforts to respond to WNS. It identified seven elements critical to the investigation and management of the disease: communications and outreach, data and technical information management, diagnostics, disease management, epidemiological and ecological research, disease surveillance and conservation and recovery. It described goals, objectives and general action items of the working groups established to address each element.

Collectively the objectives and actions identified in the national WNS plan address the greatest needs and knowledge gaps that must be pursued to manage this new disease. As such, they reflected a scientific approach solidly based in research. Because the national WNS plan was a strategic document, it did not include organizational details and information necessary to act on the objectives identified by the working groups or to guide interactions among parties contributing to the national response.

This implementation plan, which includes a section for each of the national working groups, documents the details necessary to carry out the national WNS plan and act on the goals and objectives of the individual working groups. Unlike the national WNS plan, this plan is intended to be adaptive, e.g., updated as appropriate to reflect changes in priorities for research and management.

### **Organizational Structure**

Implementation of the national plan requires a concerted effort and commitment from many agencies and organizations to bring all parties together under a single organization. Effective implementation of a plan as comprehensive as the national WNS plan requires action at several levels, including oversight and support at multiple levels of government. Because WNS impacts several endangered bat species and may lead to additional listings, the organized response has been developed as a single-issue recovery team by the U.S. Fish and Wildlife Service (USFWS)[[1]](#footnote-1). The recovery team is comprised of the seven working groups of the national WNS plan (mostly, biologists, researchers and other professionals who have expertise in their group disciplines), plus three oversight committees. Each working group and oversight committee has a charter that defines membership and responsibilities.

Oversight committees include a Coordination Team, a Steering Committee, and an Executive

Committee (Fig. 1). The Coordination Team includes leaders of each working group, the national WNS coordinator, and additional designees of the Steering Committee. It guides actions across all working groups, works to prioritize research and conservation actions and provides recommendations to the Steering Committee.

The Steering Committee is composed of lead policy personnel from state, federal, and tribal resource management agencies and provides guidance to implement the national plan, specifically for decisions about resource allocation, management, and policy.

The Executive Committee ensures that affected state, federal, and tribal governments coordinate and collaborate at the highest levels on significant issues and response efforts related to WNS. Executive Committee members also help address WNS-related resource needs within their organization and ensure appropriate representation on all components of the WNS organizational structure, as needed.

Two additional groups help with the national response to WNS, a Technical Review Team and a Stakeholder Committee. Both of these groups interact directly with the Coordination Team and the chair of that team, the National WNS Coordinator. The Technical Review Team will come together as needed to review and assess plans, protocols and proposals. The Stakeholder Committee provides diverse, representative, organization-level stakeholder input to the WNS Coordination Team and Steering Committee. It is composed of representatives from non-governmental organizations that the Steering Committee has identified as having an interest in bat conservation and research, ecological services of bats, wildlife disease issues and/or natural resource management pertinent to this issue. The Stakeholder Committee also has a charter that defines membership and responsibilities.

### **Working Group Plans**

This implementation plan includes discrete plans for each of the seven working groups. Because of its adaptive nature, all or parts of this plan will be updated on an annual basis or as appropriate. Implementation strategies of the working groups will be posted on the national WNS website (http://www.WhiteNoseSyndrome.org), where specific group guidance, protocols and reports will also be posted and updated. Guidance resulting from the efforts of the working groups is intended for use by state, federal, and tribal natural resource agencies, non-government organizations and/or the public. It will be based on best available information and expert opinion of the working groups. Agencies and others can use the working group plans to identify activities relevant to their individual missions, and to facilitate partnerships and cost sharing.

The initial version of the national WNS implementation plan was reviewed and approved by the WNS Steering and Executive Committees; however, approval by those committees does not imply agency or organizational commitment of resources to address the actions identified in the plan. Likewise, the estimates presented for the cost of action items, both monetary and in staff hours, are the best estimates of the members of the individual working groups, and their inclusion in the implementation plan does not convey or imply endorsement by any government agency or organization.

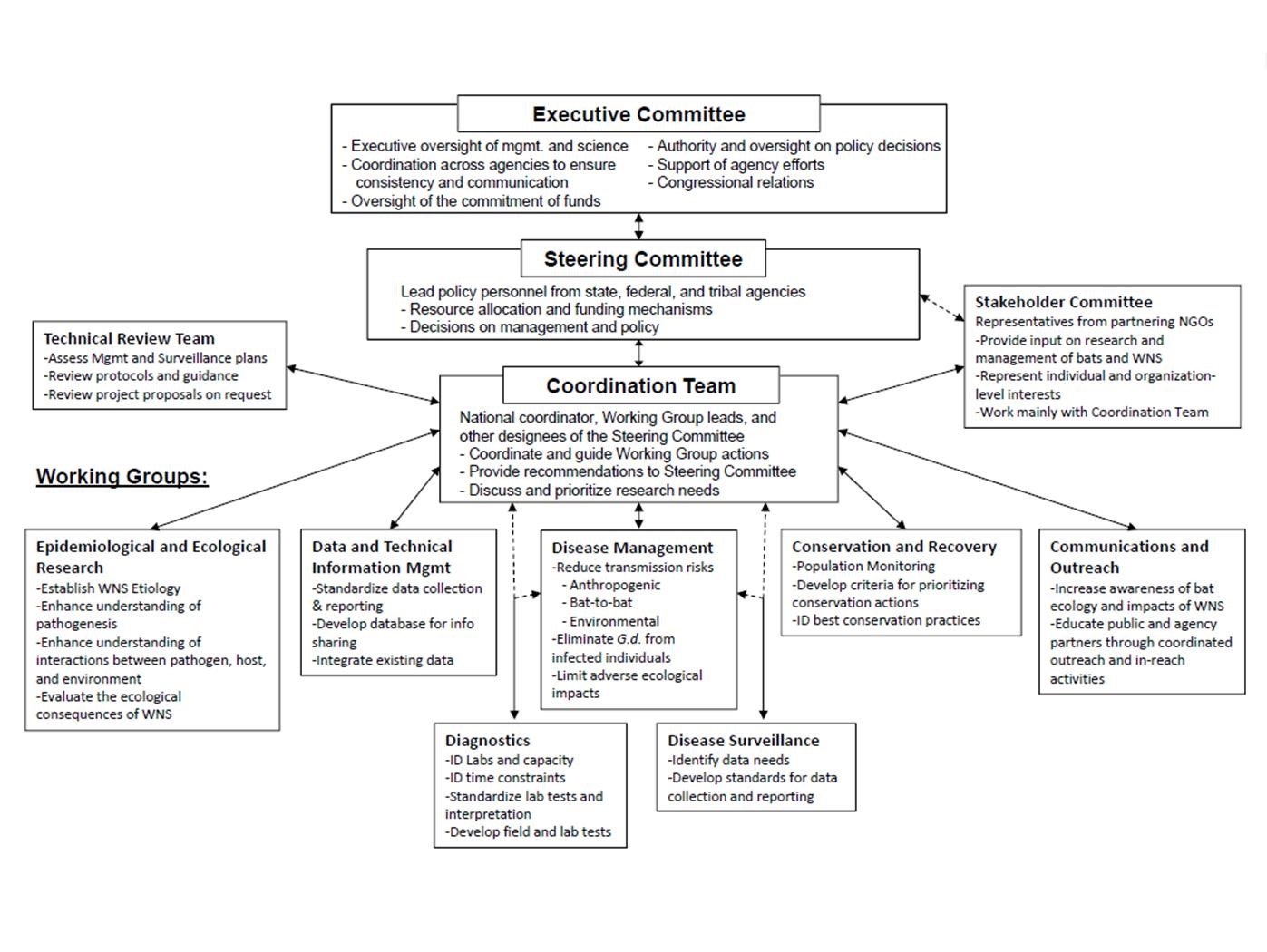


Figure 1. Organizational structure for the white-nose syndrome response under the national response plan, *A National Plan for Assisting States, Federal Agencies, and Tribes in Managing White-Nose Syndrome in Bats,* May 2011.

**Communications and Outreach**

**Implementation Plan for**

**The National Plan for Assisting States,**

**Federal Agencies, and Tribes in Managing**

**White-Nose Syndrome in Bats**

**2011-2015**

Submitted by: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date: \_\_\_\_\_\_\_\_\_\_\_

Catherine Hibbard, USFWS

Communications Working Group Leader

Approved by: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_

Jeremy Coleman, USFWS

National White-nose Syndrome Coordinator

TABLE OF CONTENTS

|  |
| --- |
|  |

Executive Summary ........................................................................................................................ 8

List of Preparers .............................................................................................................................. 8

Communication Strategy ................................................................................................................ 9

Appendix 1. Communications Working Group Contacts ............................................................ 11

Appendix 2. Action Plan .............................................................................................................. 13

Appendix 3. Budget Summary by Action Plan Goal…………………………………………….23

Appendix 4. Current Action Priorities…………………………………………………………...24

EXECUTIVE SUMMARY

The *National Plan for Assisting States, Federal Agencies, and Tribes in Managing White-Nose Syndrome in Bats* (*National WNS Plan)* provides a strategic framework for the investigation and management of WNS, including key action items and the role(s) of agencies and entities involved in the continental effort.

The *National WNS Plan* recognizes that a rapid and integrated internal and external flow of information is critical to addressing White-nose Syndrome (WNS). The goal of this *Communications and Outreach Plan* is to ensure key audiences receive and understand information about WNS in a timely manner. The plan will be periodically updated to address new information about WNS and to respond to changing communications needs. The *Communications and Outreach Plan* will be carried out by various agencies and non-governmental organizations.

## LIST OF PREPARERS

The following people helped to develop this *Communications and Outreach Plan* between March and August 2012:

**Paula Bauer**, National Park Service

**Emily Preston**, New Hampshire Fish and Game Department

**James Eggers**, Bat Conservation International

**Ann Froschauer**, U. S. Fish and Wildlife Service

**Sandy Frost**, U.S.D.A. Forest Service

**Dianne Joop**, National Cave and Karst Research Institute

**Donna Hummel**, Bureau of Land Management

**Catherine Puckett**, U. S. Geological Survey

**Angie McIntire**, Arizona Department of Fish and Game

**Noelle Rayman**, U. S. Fish and Wildlife Service

**Gail Moede Rogall**, U. S. Geological Survey

**Cynthia Sandeno**, U.S.D.A. Forest Service

**Paul Slota**, U.S. Geological Survey

**Carol Zokaites**, Virginia Department of Conservation and Recreation

COMMUNICATION STRATEGY

## **WORKING GROUP ROLES AND RESPONSIBILITIES**

The Communications Working Group is responsible for developing and implementing an effective plan for communicating information about WNS to partners involved in the WNS investigation and to the public. The members of the working group and their contact information are in Appendix 1.

## **KEY AUDIENCES**

Communication efforts are intended to disseminate information about WNS and affected bat populations to three broad audiences:

1. WNS Investigative Team, including federal and state agencies, tribes, international government partners and cooperating non-government research scientists and institutions who are directly involved with WNS research, monitoring, surveillance, management, and communications.
2. Internal audiences, including employees of federal and state agencies, tribes and international government partners not directly involved with the WNS investigation.
3. External audiences, including non-governmental research scientists and institutions, nongovernmental organizations, elected officials, decision-makers, news media and the public.

## **ACTION PLAN**

Four strategic goals, along with several action items, were identified in the *National WNS Plan* to foster proactive communication among the WNS Investigative Team, other partner employees and the public. These goals and action items were used as the starting point for the Action Plan in this *Communications and Outreach Plan*.

Goal 1: Communicate research, monitoring, surveillance, management and communication activities among the WNS investigative team to facilitate an effective response to WNS.

Action Items:

1. Finalize an organizational chart to ensure that coordination and flow of communication are clearly defined among the WNS investigative team.
2. Designate points of contact for each working group identified in the organizational chart to work with the WNS investigative team on a broad range of communications issues, including when and how proprietary data would be shared among team members.
3. Develop a communications toolbox for the WNS investigative team.
4. Communicate about activities and distribute products to the WNS investigative team in a timely manner.

Goal 2: Communicate about WNS as an unprecedented wildlife disease event resulting in devastating consequences, spreading at an alarming rate and with no obvious means of curtailment.

Action Items:

1. Disseminate information that is responsive to a broad range of frequently asked questions regarding WNS.
2. Create, deliver and update products that can be customized to convey key information about WNS.
3. Develop and disseminate communications tools, specific messages and products for internal and external audiences, as needed.

Goal 3: Communicate about the importance of bats to people, ecosystems, biodiversity and economies.

Action Items:

1. Disseminate information that is responsive to a broad range of frequently asked questions regarding the importance of bats.
2. Create, deliver and update products that can be customized to convey the key information about the importance of bats.

Goal 4: Communicate about the efforts of the partner agencies and organizations involved in the WNS investigation to control and manage WNS.

Action Items:

1. Disseminate information that is responsive to a broad range of frequently asked questions about the collaborative effort to control and manage WNS.
2. Create, deliver and update products that can be customized to convey key information about the collaborative effort to control and manage WNS.
3. Distribute the recommended practices and procedures to minimize the spread of WNS to all audiences.
4. Publish contact information for key WNS investigation team members and State/Federal WNS points of contact.

Action items were identified with some detail and then prioritized\*\*. A working group member is identified as the lead to ensure the action is carried out or adjusted as needed.

*\*\*For purposes of the Action Plan, Version 12.6.2010, the writing team agreed to focus on items with a priority rank of 1, 2 or 3. These are foundational pieces to the working group and to the WNS investigation.*

## **MONITORING AND EVALUATION OF THE COMMUNICATIONS GUIDE**

This *Communications and Outreach Plan* will be reviewed quarterly by the Communications Working Group (March, June, September and December) and updated as needed.

The Communications Working Group leader will assemble the working group members (via conference call, videoconference, webinar or other means). Updates to the *Communications and Outreach Plan* will be forwarded to the WNS Coordinators, steering committee and other working group leaders for approval.

### APPENDIX 1. COMMUNICATIONS WORKING GROUP CONTACTS

#### Communications and Outreach Working Group Leader

The leader is responsible for pulling the core and extended teams together, as needed, to implement, evaluate and update the *Communications and Outreach Plan*. The leader will serve with the WNS coordinators and other working group leads to provide recommendations to the steering committee and prioritize research needs.

#### Catherine Hibbard

National WNS Communications Leader

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#### Communications and Outreach Working Group Members

|  |  |
| --- | --- |
| **Alyssa Bennett** | Vermont Fish and Wildlife Department |
| **Emily Preston** | New Hampshire Fish and Game Department |
| **Sandy Frost** | U.S. Forest Service |
| **Dianne Joop** | National Cave and Karst Research Institute |
| **Katie Gillies** | Bat Conservation International - Deputy Leader, Liaison to Conservation & Recovery WG |
| **Joe Hoyt** | University of California, Santa Cruz - Liaison to Disease Management WG |
| **Donna Hummel** | Bureau of Land Management |
| **Dianne Joop** | National Cave and Karst Research Institute |
| **Ellen Lance** | U.S. Fish and Wildlife Service |
| **Kate Langwig** | University of California, Santa Cruz - Liaison to Epidemiology and Ecology WG |
| **Emily Linroth** | National Park Service |
| **Marisa Lubeck** | U.S. Geological Survey |
| **Gail Moede Rogall** | U.S. Geological Survey - Liaison to Diagnostics WG |
| **Kevin Olival** | EcoHealth Alliance - Liaison to the Stakeholder Committee |

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| **Allysia Park** | Canadian Cooperative Wildlife Health Centre, National WNS Coordinator, Canada |
| **Tara Poloskey** | Texas Parks and Wildlife Department |
| **Noelle Rayman** | U.S. Fish and Wildlife Service |
| **Cynthia Sandeno** | U.S. Forest Service |
| **Paul Slota** | U.S. Geological Survey |
| **Carol Zokaites** | Virginia Department of Conservation and Recreation |

### APPENDIX 2. ACTION PLAN

**Key to Audience Descriptions:**

**A = WNS Investigation Team, B = Internal Audiences, C = External Audiences**

#### WG Lead = Working group member designated to track status and completion of activity

**Goal 1: Communicate research, monitoring, surveillance management and communication activities among the WNS investigative team to facilitate an effective response to WNS.**

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| **Action**  **No./ Expertise Relative**  **Task No. Activity Lead Required Review Order** | | | | | | **Estimated timeframe** | **Estimated**  **Total**  **Budget and Status** | **Funding Requested** |
| ***1.1 Ensure coordination and communication flow is clearly defined among the WNS investigative team*.** | | | | | |  |  |  |
| 1.1.1 | Assist in the finalization of the National WNS Organization structure concept (Appendix  1), including roles and responsibilities of the  committees, coordinators and working groups. | USFWS |  | Complete | 1 | 2011 | $0, Completed | 0.00 |
| 1.1.2 | Post the National WNS  Organization Chart and its roles and responsibilities on the  WNS Webpage. | USFWS |  | Complete | 2 | 2011 | $0, Completed | 0.00 |
| 1.1.3 | Develop standard practices for communicating within the WNS organization structure to facilitate connectivity between organization levels and  working groups. Standard  practices will address sharing information, including proprietary data. | USFWS/Catherine Hibbard |  | Ongoing- annual  hosting/maint enance | 1 | Ongoing | $13,000 annually for hosting,  security, maintenance | 13000.00 |

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| 1.1.4 | Designate a Communications Working Group liaison for each WNS Organization level and working group. | USFWS/Catherine Hibbard |  | Complete | 1 | | Update as needed | | $0, completed | 0.00 |
| ***1.2 Develop a communications toolbox for the WNS investigative team***. | | | | | | | | | | |
| 1.2.1 | Develop a web-based sharing tool accessible for posting and retrieving information to be used in communicating with external audiences. Produce instructions for its use and make these available to the WNS Investigation Team.  Individuals involved in the WNS investigation could post and share materials such as presentations, photographs, scientific literature, data, interim research reports, tools for management. | USFWS/new website |  | Ongoing- annual  hosting/maint enance | 1 | | 2011 | | $0, see H6 | 0.00 |
| 1.2.2 | Organize annual WNS planning and information sharing meeting, which also includes cooperating external audiences. | USFWS, BCI |  | Annual WNS  Workshop, Ongoing | 2 | | Annual | | 100000  (funded by USFWS,  Partners) | 100,000.00 |
| 1.2.3 | Develop a point of contact database to include the following: federal, state and tribal WNS biologists, Congressional members, media, researchers involved in WNS research, NGOs and members of the WNS  Investigation Team with media communications expertise. | USFWS website |  | Ongoing | 2 | | Ongoing | | $0 | 0.00 |
| 1.2.4 | Maintain monthly federalstate-tribal agency and federalstate-tribal-stakeholder conference calls to facilitate information sharing. | USFWS/Jeremy Coleman |  | Ongoing | 1 | |  | Ongoing | $0 | 0.00 |
| 1.2.5 | Develop and maintain a suggestion box on the WNS website for information sharing needs and opportunities. | USFWS |  |  | 3 | |  | 2012 | $500, not funded | 500.00 |
| ***1.3 Communicate about activities and distribute products to the WNS investigative team in a timely manner*.** | | | | | | | |  | | |
| 1.3.1 | Develop a protocol for updating the WNS web pages. | USFWS/Catherine Hibbard |  | Complete | | 1 |  | 2011 | $0, Complete | 0.00 |
| 1.3.2 | Utilize the WNS website to post brief news or activity updates, such as summaries of  Congressional briefings,  Association of Fish and Wildlife Agencies activities or biological findings. | USFWS/Catherine Hibbard |  | Ongoing | | 1 |  | Ongoing | $0, Ongoing | 0.00 |
| 1.3.3 | Support the National  Speleological Society and its effort to post all media coverage pertaining to WNS on its website. | USFWS and others |  | Ongoing | | 2 |  | Ongoing | $0, Ongoing | 0.00 |
| 1.3.4 | Translate and publish the  National WNS Plan and  Implementation Plans in Spanish and French for our international partners. |  |  |  | | 3 |  | 2012 | 2000 | 2,000.00 |

**Goal 2: Communicate about WNS as an unprecedented wildlife health crisis resulting in devastating consequences, spreading at an alarming rate, and with no obvious means of curtailment.**

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| **Estimated**  **Action Total**  **No./ Expertise Relative Estimated Budget and**  **Task No. Activity Lead Required Review Order timeframe Status** | | | | | | | | **Funding Requested** |
| ***2.1 Disseminate information that is responsive to a broad range of frequently asked questions regarding WNS as a wildlife health crisis*.** | | | | | | | |  |
| 2.1.1 | Develop and maintain a Frequently Asked Questions section on the WNS website. | Gail Moede Rogall (USGS) |  | Ongoing | 1 | Ongoing | $0, Ongoing | 0.00 |
| 2.1.2 | Allow the public to post questions on the WNS website and update FAQs to address their questions. |  |  | Ongoing | 3 | Ongoing | $0, Ongoing | 0.00 |
| ***2.2 Create, deliver and update customizable products to convey key information about WNS as an unprecedented wildlife health crisis.*** | | | | | | | |  |
| 2.2.1 | Employ the skills of a webmaster to maintain a high quality, interactive WNS website. | USFWS |  | Ongoing- annual hosting/maintenance | 1 | 2012 | see H6 | 0.00 |
| 2.2.2 | Develop a brochure that explains WNS and its significance as a wildlife crisis. Make available on the WNS website and partner websites. | USFWS/USFS  Cindy Sandeno |  | Updated 2013 | 1 | 2011 | $6000, funded  (USFS);  $1000 not funded | 1,000.00 |
| 2.2.3 | Produce WNS awareness materials for dissemination by partner agencies and organizations (e.g., bumper stickers, magnets). | USFWS |  | Ongoing | 3 | Ongoing | $5000, not funded | 5,000.00 |
| 2.2.4 | Post examples of federal and state WNS-related news releases on the web-based sharing tool. | USFWS/new website |  | Ongoing | 3 | 2012 | $0, Ongoing | 0.00 |

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| 2.2.5 | Maintain a link from the WNS website to the USGS National Wildlife Health Center Bulletins. | USFWS/Catherine Hibbard |  | Complete | 1 | Complete | $0, Complete | 0.00 |
| 2.2.6 | Maintain a WNS blog on the WNS website; evaluate its use and effectiveness every six months. | USFWS/Catherine Hibbard |  | Ongoing | 1 | Ongoing | $0, Ongoing | 0.00 |
| 2.2.7 | Post podcasts, video clips and other media products on the WNS website, or create links to such materials. | USFWS |  | Ongoing | 1 | Ongoing | $0, Ongoing | 0.00 |
| 2.2.8 | Query partners for their information needs twice a year (before and after the WNS season). |  |  | Ongoing | 2 | Ongoing | $0, Ongoing | 0.00 |
| 2.2.9 | Use social media to engage citizens (e.g., blog, Twitter, Facebook). | USFWS/Catherine Hibbard |  | Ongoing | 1 | Ongoing | $0, Ongoing | 0.00 |
| ***2.3 Develop and disseminate communications tools, specific messages and products for internal and external audiences.*** | | | | | | | | |
| 2.3.1 | Identify appropriate  methodologies to inform target audiences about decontamination procedures and produce/disseminate outreach materials, such as: DVDs, brochures, wallet-sized cards, posters for visitor centers, canned presentations for grottos, info packets for grottos, web links. |  |  | Ongoing | 1 | Ongoing | $5000, not funded | 5,000.00 |
| 2.3.2 | Adopt a logo or slogan that can become the symbol for a WNS awareness campaign. |  |  | Ongoing | 2 | Ongoing | $0, Ongoing | 0.00 |
| 2.3.3 | Update "Battle for Bats" or other outreach video highlighting work of partners in WNS response for use by partners, others. | USFS/USFWS |  | Ongoing | 1 | Ongoing | $30,000,  USFS committed funds  ($23,500) | 6,500.00 |

**Goal 3: Communicate about the importance of bats to people, ecosystems, biodiversity and economies.**

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| **Estimated**  **Action Total**  **No./ Expertise Relative Estimated Budget and**  **Task No. Activity Lead Required Review Order timeframe Status** | | | | | | | | **Funding Requested** |
| ***3.1 Disseminate information that is responsive to a broad range of frequently asked questions regarding the importance of bats*.** | | | | | | | |  |
| 3.1.1 | Develop and maintain a Frequently Asked Questions section on the WNS website. | Gail Moede Rogall  (USFWS website- Catherine Hibbard) |  | Ongoing | 1 | Ongoing | $0, Ongoing | 0.00 |
| 3.1.2 | Develop and maintain a “Mythbusters” section on the WNS website, and share with other bat conservation organizations. |  |  | Ongoing | 1 | Ongoing | $0, Ongoing | 0.00 |
| ***3.2 Create, deliver and update customizable products to convey the key information about the importance of bats*.** | | | | | | | |  |
| 3.2.1 | Develop citizen science projects. |  |  | Ongoing | 3 | Ongoing | $0, Ongoing | 0.00 |
| 3.2.2 | Educational posters. |  |  | Ongoing | 3 | Ongoing | $1000, Ongoing | 1,000.00 |
| 3.2.3 | Develop educational trunks. |  |  | Ongoing | 3 | Ongoing | $5000, Ongoing | 5,000.00 |
| 3.2.4 | Develop bat educational modules for Project Learning Tree, 4H, FFA, K-12 Coursework. |  |  | Ongoing | 3 | Ongoing | $0, Ongoing | 0.00 |
| 3.2.5 | Encourage the adoption of a “state bat”. |  |  | Ongoing | 3 | Ongoing | $0, Ongoing | 0.00 |
| 3.2.6 | Encourage the establishment of  a national bat day/bat awareness week. | Working with Eurobat and BatsLIVE! |  | Ongoing | 3 | Ongoing | $0, Ongoing | 0.00 |
| 3.2.7 | Develop a private landowner’s guide to managing for bats. |  |  | Ongoing | 2 | Ongoing | $1000,  Unfunded | 1,000.00 |

**Goal 4: Communicate about the efforts of the partner agencies and organizations involved in the WNS investigation to control and manage WNS.**

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| **Estimated**  **Action Total**  **No./ Expertise Relative Estimated Budget and Funding**  **Task No. Activity Lead Required Review Order timeframe Status Requested** | | | | | | | | |
| ***4.1 Disseminate information that is responsive to a broad range of frequently asked questions about the collaborative effort to control and manage WNS.*** | | | | | | | | |
| 4.1.1 | Develop and maintain a Frequently Asked Questions section on the WNS website. | Gail Moede Rogall  (USFWS website- Catherine Hibbard) |  | Ongoing | 1 | Ongoing | $0, Ongoing | 0.00 |
| ***4.2 Create, deliver and update customizable products to convey key information about the collaborative effort to control and manage WNS*.** | | | | | | | | |
| 4.2.1 | Identify and categorize current and potential partner agencies and organizations. | Carol Zokaites |  | Ongoing | 2 | Ongoing | $0, Ongoing | 0.00 |
| 4.2.2 | Collect partner bios (mission, URL, WNS links). | USFWS- website |  | Ongoing | 1 | Ongoing | $0, Ongoing | 0.00 |
| 4.2.3 | Create partner profiles for the  WNS website | .USFWS- website |  | Ongoing | 1 | Ongoing | $0, Ongoing | 0.00 |
| 4.2.4 | Identify collaborative efforts and partnerships (with input from partners identified above) | USFWS- website |  | Ongoing | 1 | Ongoing | $0, Ongoing | 0.00 |
| 4.2.5 | Create a rotating “Partner Profile” on the WNS website, highlighting collaboration between partners. | USFWS- website |  | Ongoing | 1 | Ongoing | $0, Ongoing | 0.00 |

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| **Action**  **No./ Expertise**  **Task No. Activity Lead Required Review** | | | | | **Relative Order** | **Estimated timeframe** | **Estimated**  **Total**  **Budget and Status** | **Funding Requested** |
| 4.2.6 | Work with partners to create categorized (e.g., websites, news releases, fact sheets, audiovisual) inventory of existing resources and products under their management. | Catherine  Hibbard/USFWS  website |  | Ongoing | 1 | Ongoing | $0, Ongoing | 0.00 |
| 4.2.7 | Create a repository or shared resources (e.g., video, audio, photos, fact sheets) that can be used by partner organizations. |  |  | Ongoing | 1 | Ongoing | $0, Ongoing | 0.00 |
| 4.2.8 | Create “WNS Communicator’s Toolkit” with region-specific content for external audiences. |  |  | Ongoing | 2 | Ongoing | $0, Ongoing | 0.00 |
| 4.2.9 | Create customizable traveling bat/WNS displays for use at events (Prototype from USFWS R5). | USFWS |  | Ongoing | 2 | 2012- Northeast Regional prototype | $45,000:  $10,000 funded  (Northeast  Regional prototype);  $35,000 unfunded | 35,000.00 |
| ***4.3 Distribute the recommended practices and procedures to minimize the spread of WNS to all audiences*.** | | | | |  |  |  |  |
| 4.3.1 | Identify appropriate methods to inform target audiences about decontamination procedures and produce/disseminate outreach materials, such as: DVDs, brochure, wallet-sized card, posters for visitor centers, canned presentations for grottos, web links. | Noelle Rayman |  | Ongoing | 1 | 2012, Ongoing | $6000,  Unfunded | 6,000.00 |
| 4.3.2 | Create website text and illustrations that can be adapted for many websites (for State and federal agencies, NGOs, caving clubs (grottos)). |  |  | Ongoing | 3 | Ongoing | $0, Ongoing | 0.00 |
| ***4.4 Publish contact information for key WNS investigation team members and State/Federal WNS points of contact*.** | | | | | | |  |  |
| 4.4.1 | Establish and maintain a clearly identified link on the WNS website for WNS Team contact information. | USFWS/Catherine Hibbard |  | Ongoing | 1 | 2012, Ongoing | $0, Ongoing | 0.00 |
| 4.4.2 | Post the WNS team organization chart on the contact webpage and link contact information to each coordinator and working group lead found on the chart. | USFWS/Catherine Hibbard |  | Ongoing | 2 | 2012, Ongoing | $0, Ongoing | 0.00 |
| 4.4.3 | Develop and maintain contact lists for each of the federal and state agencies involved in the WNS investigation; link this information on the contact webpage. | USFWS/Catherine Hibbard |  | Ongoing- new website | 1 | Ongoing | $0, Ongoing | 0.00 |
| 4.4.4 | Call for updates to the statefederal contact lists quarterly. | USFWS |  | Ongoing- new website | 2 | Ongoing | $0, Ongoing | 0.00 |

### APPENDIX 3. BUDGET SUMMARY BY GOAL

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **WNS National Plan Goal** |  |  |  | **Year** | |  |  |  |
| **2011** | **2012** | **2013** |  | **2014** | **2015** | **Total** |
| Communicate research, monitoring, surveillance, management and communication activities among the WNS investigative team to facilitate an effective response to WNS. | Staff  Time  (Hours) | 500 | 500 | 500 |  | 500 | 500 | 2500 |
| Budget (Dollars) | 128,500 | 115,500 | 105,000 |  | 105,000 | 105,000 | 559,000 |
| Communicate about WNS as an unprecedented wildlife health crisis resulting in devastating consequences, spreading at an alarming rate, and with no obvious means of curtailment. | Staff  Time  (Hours) | 200 | 300 | 300 |  | 300 | 300 | 1400 |
| Budget (Dollars) | 17,500 | 17,500 | 17,500 |  | 17,500 | 17,500 | 87,500 |
| Communicate about the importance  of bats to people, e cosystems, biodiversity, and economies. | Staff  Time  (Hours) | 200 | 300 | 300 |  | 300 | 300 | 1400 |
| Budget (Dollars) | 3,000 | 7,000 | 7,000 |  | 7,000 | 7,000 | 31,000 |
| Communicate about the efforts of the partner agencies and organizations involved in the WNS investigation to control and manage WNS. | Staff  Time  (Hours) | 200 | 200 | 200 |  | 200 | 200 | 1000 |
| Budget (Dollars) | 16,000 | 41,000 | 11,00 0 |  | 11,000 | 11,000 | 90,000 |
| **Total** | Staff  Time  (Hours) | 1100 | 1300 | 1300 |  | 1300 | 1300 | 6300 |
| Budget (Dollars) | 165,000 | 181,000 | 140,500 |  | 140,500 | 140,500 | 767,500 |

### APPENDIX 4. CURRENT ACTION PRIORITIES – V.12.2.2013

* Develop and maintain messaging to tell what we are doing for WNS and what the public can do
* Develop and maintain messaging about the story of bat conservation and what we can do for bats. Need to keep focus on conservation and generating support for bats, and override the sense of futility surrounding WNS.
* Update the "Battle for Bats" brochure that explains WNS and its significance as a wildlife crisis. Make available on the WNS website and partner websites
* Update "Battle for Bats" or other outreach video highlighting work of partners in WNS response for use by partners, others
* Update educational resources on website. Currently, the page (http://whitenosesyndrome.org/resources/education) has mostly newsletters and press releases at the top. Need to make more user-friendly.
* Create a repository for shared resources (e.g., video, audio, photos, fact sheets) that can be used by partner organizations  Develop and maintain a Frequently Asked Questions section on the WNS website.
* Identify appropriate methodologies to inform target audiences about decontamination procedures and produce/disseminate outreach materials, such as: DVDs, Brochures, Wallet-sized card, Posters for Visitor Centers, Canned Presentations for Grottos, Info Packets for Grottos, Web links
* Develop and maintain contact lists for each of the federal and state agencies involved in the WNS investigation; link this information on the Contact webpage
* Update Communications Plan
* Develop "The Ask.” What do we want the public to do? Agencies? Etc.?
* Update the Point of Contact database to include the following: federal, state, and tribal WNS biologists, Congressional members, media, researchers involved in WNS research, NGOs, and members of the WNS Investigation Team with media communications expertise.
* Develop Educational Posters
* Develop two downloadable educational activities/modules on the value of bats and what their loss could mean due to WNS. Have all needed items uploaded to website for partners (http://whitenosesyndrome.org/resources/education). In future, adapt activities for Project Learning Tree, 4H, FFA, K-12 coursework.
* Develop a Private Landowners Guide to Managing for Bats
* Create “WNS Communicator’s Toolkit” with region-specific content for external audiences
* Post the WNS Team Organization Chart on the Contact webpage, and link contact information to each coordinator and working group lead found on the chart
* Messaging for employees/concessionaires on what to say about WNS
* Develop new partnerships with the agricultural and garden community to tell the story of the importance of bats.
* Post podcasts, video clips, and other media products on the WNS website, or create links to such materials.
* Presence at National Speleological Society conference. Could include postcards reminding folks from West not to bring gear to infected states, display at convention, etc.
* BatsLIVE! webinar on WNS
* Develop "Press Kits" for working with local media.
* Write article on WNS for national interpretation association
* Develop umbrella logo to symbolize the partnerships developed to fight WNS.
* Produce WNS awareness materials (giveaways) for dissemination by partner agencies and organizations (e.g., bumper stickers, magnets). Add link to WNS web page.
* Develop Educational Trunks
* Allow the public to post questions on the WNS website and update FAQs to address their questions.
* Adopt a logo or slogan that can become the symbol for a WNS Awareness Campaign
* Encourage the establishment of a national bat day/bat awareness week
* Provide information about WNS for the "Masters of the Night" exhibit
* Create customizable traveling bat/WNS displays for use at events (Prototype from USFWS R5)
* Develop and maintain a “Mythbusters” section on the WNS website, and share with other bat conservation organizations
* Translate and publish the National WNS Plan and Implementation Plans in Spanish and French for our international partners
* Create a rotating “Partner Profile” on the WNS website, highlighting collaboration between partners  Encourage the adoption of a “state bat”

**Data and Technical Information**

**Management for**

**The National Plan for Assisting States,**

**Federal Agencies, and Tribes in**

**Managing White-Nose Syndrome in Bats**

**2011-2015**

Submitted by: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date: \_\_\_\_\_\_\_\_\_\_\_\_\_

Laura E. Ellison, USGS

Data and Technical Information Management Working Group Leader

Approved by: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_

Jeremy Coleman, USFWS

National White-nose Syndrome Coordinator

## TABLE OF CONTENTS

|  |
| --- |
|  |

Executive Summary ...................................................................................................................... 28

List of Preparers ............................................................................................................................ 28

Data Management Strategy ........................................................................................................... 28

Appendix 1. Data Management Working Group Contacts .......................................................... 29

Appendix 2. Data Management Activity Schedule, 2011-2015 .................................................. 30

Appendix 3. Budget Summary by Goal ....................................................................................... 39

## EXECUTIVE SUMMARY

The *National Plan for Assisting States, Federal Agencies, and Tribes in Managing White-Nose Syndrome in Bats* (*National WNS Plan)* provides a strategic framework for the investigation and management of white-nose syndrome (WNS), including key action items and the role(s) of agencies and entities involved in the continental effort. It establishes seven critical elements as working groups, which include Data and Technical Information Management, and identifies the major goals and key action items within each of these elements to embark on a collaborative, continental effort to address this emerging infectious disease of North American bats.

The *National WNS Plan* recognizes that the management and dissemination of scientific information is critical to States, Federal agencies, Tribes, and other groups involved in the investigation and management of WNS. The goal of this *Data and Technical Information Management Plan*, “*Data Management Plan*,” is to identify and assign specific tasks necessary to achieve each Action Item outlined in the Data Management section of the *National WNS Plan*. This document is meant to be an adaptive product that will be periodically reviewed and updated by members of the Data Management Working Group to incorporate advancements made in data management and web-based applications so that information can by rapidly disseminated to the scientific community working on WNS-based issues.

## LIST OF PREPARERS

The following people helped to develop this *Data Management Plan,* from February through August 2012:

**Laura E. Ellison**, U.S. Geological Survey

**Paul Cryan**, U. S. Geological Survey

**Joy O’Keefe**, Indiana State University

**Richard Truex**, U.S. Forest Service

**Joshua Dein**, U.S. Geological Survey

**Lance Everette**, U.S. Geological Survey

**Jeremy Coleman**, U.S. Fish and Wildlife Service

**Susan Loeb**, U.S. Forest Service

**Kevin Castle**, National Park Service

DATA MANAGEMENT STRATEGY

## **WORKING GROUP ROLES AND RESPONSIBILITIES**

The Data Management Working Group is responsible for developing and implementing an effective plan for creating uniform standards for data collection and data transfer to help facilitate research and management of WNS. The members of the working group and their contact information are provided in Appendix 1. These individuals will serve as a team to oversee the implementation of this plan. The working group will convene periodically to review and report accomplishments and prioritize future efforts.

## **DATA MANAGEMENT ACTIVITY SCHEDULE**

Two strategic goals, along with several action items, were identified in the *National WNS Plan.*  These goals and action items were used as the starting point for developing and prioritizing the Data Management Activity Schedule (see Appendix 2).

## **MONITORING AND EVALUATION OF THE DATA MANAGEMENT GUIDE**

This Data Management Plan will be reviewed twice a year by the Data Working Group (April and October) and updated as needed.

The Data Management Working Group leader will assemble the working group members (via conference call, videoconference, webinar, or other means). Updates to the *Data Management Plan* will be forwarded to the WNS Coordinators, Steering Committee, and other working group leaders for approval.

### APPENDIX 1. DATA MANAGEMENT WORKING GROUP CONTACTS

#### Data Management Working Group Leader

The leader is responsible for pulling the core and extended teams together, as needed, to implement, evaluate, and update the *Data Management Plan*. The leader will serve with the WNS coordinators and other working group leads to provide recommendations to the steering committee and prioritize research needs.

#### Data Working Group Core Team

The core team is comprised of representatives from some of the agencies and organizations involved in the WNS investigation.

|  |  |  |
| --- | --- | --- |
| **Paul Cryan, USGS**  Fort Collins Science Center  2150 Centre Ave., Bldg. C  Fort Collins, CO 80526 (970) 226-9389 (office) cryanp@usgs.gov | **Joshua Dein, USGS**  National Wildlife Health Center  6006 Schroeder Road  Madison, WI 53711-6223  (608) 270-2450 fjdein@usgs.gov | **Lance Everette, USGS**  Fort Collins Science Center  2150 Centre Ave., Bldg. C  Fort Collins, CO 80526 (970) 226-9225 everettel@usgs.gov |
| **Richard Truex, USFS** Rocky Mountain Region 740 Simms St.  Golden, CO 80401 (303) 275-5022 rtruex@fs.fed.us | **Joy O’Keefe, Indiana State**  **University**  Department of Biology Indiana State University  joyokeefe@gmail.com | **Susan Loeb, USFS**  Southern Research Station  Department of Forestry & Natural  Resources  Clemson University Clemson, SC 29634  PH: 864-656-4865, Fax: 864-656-  1407  E-mail: sloeb@clemson.edu or sloeb@fs.fed.us |
| **Kevin Castle, NPS**  Wildlife Health Branch  National Park Service  1201 Oakridge Drive, Suite 200  Fort Collins, CO 80525  Cell: (970) 219-0104  Phone: (970) 267-2162  Kevin\_Castle@nps.gov | **Jeremy Coleman, USFWS**  National WNS Coordinator  Wildlife Disease Coordinator, NE  Region  300 Westgate Center Drive Hadley, Massachusetts 01035 USA  office: 413.253.8223 mobile: 413.265.1441 jeremy\_coleman@fws.gov | **Sybill Amelon, USFS**  National R&D Coordinator - WNS USFS Northern Research Station 202 Nat. Res. Bldg. - Univ. of Mo.  Columbia, MO 65211 573-875-5341 ext. 231 e-mail samelon@fs.fed.us |
| **Thomas Rodhouse, NPS**  Upper Columbia Basin Network  I&M  63095 Deschutes Market Road  Bend, OR 97701  (541) 312-6425  Tom\_Rodhouse@nps.gov | **Kristine Evans, USFWS**  National Wildlife Refuge System  Gulf Coastal Plains and Ozarks  Inventory and Monitoring Network  Box 9627, Mississippi State, MS  39762  (662) 325-7642  Kristine\_Evans@fws.gov | **Jenny Barnett, USFWS**  Mid-Columbia River NWRC  64 Maple Street  Burbank, WA 99323  509-380-6479  Jenny\_Barnett@fws.gov |

### APPENDIX 2. DATA MANAGEMENT ACTIVITY SCHEDULE, 2011-2015

The following tables highlight activities necessary for implementing a data management scheme to monitor, conserve and recover species affected by or susceptible to WNS for the period 20112015. Estimates for timeframes and budgets will be reviewed annually and updated.

Goal 1: Provide a database system that can be used by all state, federal and tribal agencies, and serve as a central repository for nationwide analyses and specific projects. Staff Time ~480 h, annually.

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Action Estimated**  **No./ Total**  **Task Expertise Relativ Estimated Budget**  **No. Activity Lead Required Review e Order Timeframe and Status In Progress** | | | | | | | | |
| ***Action Item 1.1: Establish or utilize an existing robust database that can accommodate diagnostic test results as well as monitoring and surveillance data from state, federal and tribal agencies.*** | | | | | | | | |
| 1.1.1 | Develop a  *WNS Disease Tracking*  *System v. 1.0.* | Cryan/Everette | Data WG, USGS | Initial  review  completed by NY,  PA, and VT state points of contact. | 1st | Completed: 12/2011 | $75,000  ($60,000 from QRP,  $15,000 from  FORT),  Staff Time,  **Completed** | Completed; NY, PA, VT users QA/QC'ing data.  Working with UC Santa  Barbara (W. Frick) to incorporate 17 new state’s 800 samples. |
| 1.1.2 | Develop a  *WNS Disease*  *Tracking System v. 2* based on feedback from state POCs on  *v. 1.* | Everette/Ellison/ Cryan | Data WG, USGS | Updated frequently | 2nd | TBD:  funding  dependent  FY13 | $280,000  (all staff time,  project  manager and  developer);  Not funded | Initial Scoping/Planning |

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Action**  **No./**  **Task No.** | **Activity** | **Lead** | **Expertise Required** | **Review** | **Relativ e Order** | **Estimated Timeframe** | **Estimated**  **Total**  **Budget and Status** | **In Progress** |
| 1.1.3 | Enhance the  *USGS Bat*  *Population*  *Data (BPD)*  *Project* to *v. 2* with help of other working groups and the  WNS  Population  Modeling and Monitoring Workshop. | Ellison/Everette | Data WG,  USGS,  USFWS, NPS, USFS | Updated frequently | 2nd | Scheduled Completion:  10/1/2012 | $56,000, In Progress,  FUNDED  (USGSFORT) | In Progress: Bibliographic search June 2012;  count/roost data July 2012;  and capture data August  2012 |
| 1.1.4 | Based on feedback from *BPD* v. 2, increase the capabilities to provide a framework for national modeling and monitoring of bat populations on a national scale (*Bat Population Database*  *Project v. 3*). | Ellison/Everette/ Castle | Data WG,  USGS, NPS, USFWS | Updated  quarterly | 3rd | TBD:  funding  dependent  FY14 | $220,000;  Not funded | Planned. Will be based on prioritized *BPD v. 2* user feedback and data  management team needs.  Will incorporate acoustic data and analyses. |

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Action Estimated**  **No./ Total**  **Task Expertise Relativ Estimated Budget**  **No. Activity Lead Required Review e Order Timeframe and Status In Progress** | | | | | | | | |
| ***Action Item 1.2: Develop a data import system to allow State and Federal agencies to enter their current and archival data.*** | | | | | | | | |
| 1.2.1 | Develop data import systems for bibliographic citations, count/roost data, capture data, and acoustic data with improvements to the existing *BPD v.2.* | Ellison/Everette | Data WG, USGS | Updated  quarterly | 1st | FY12-  FY14 | $10,000, part of lump sum in 1.1.2  & 1.1.4,  Staff Time | In Progress (*BPD v. 2*) |
| ***Action Item 1.3: Develop data collection and management standards in cooperation through laboratory testing.*** | | | | | | | | |
| 1.3.1 | *WNS v. 1 & 2*. Coordinate with laboratories and the Diagnostic  Working Group to develop data collection and management standards. | Ellison/Everette | Data WG,  Diagnostics  WG, USGS | Updated  quarterly | 1st | FY13-FY14 | $16,000, part of  budget in 1.1.2 &  1.1.4, Staff  Time | In progress (*WNS Disease Tracking System v. 1 & 2*) |

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Action Estimated**  **No./ Total**  **Task Expertise Relativ Estimated Budget**  **No. Activity Lead Required Review e Order Timeframe and Status In Progress** | | | | | | | | |
| ***Action Item 1.4: Develop a certification and quality control system.*** | | | | | | | | |
| 1.4.1 | Build certification and quality controls into both the *WNS*  *Disease*  *Tracking*  *System v. 1* and *2* and the *BPD v. 2* and *3* projects. | Ellison/Everette | Data WG, USGS | Updated quarterly | 1st | 2013 | Staff Time | In progress (WNS Disease  Tracking System v. 1 & 2 BPD Project v. 2 & 3) |
| ***Action Item 1.5: Provide States with a system for tracking WNS samples from collection through laboratory testing.*** | | | | | | | | |
| 1.5.1 | *WNS Disease*  *Tracking*  *System v. 1 & 2* (see Action Item 1.1). | Ellison/Everette | Data WG, USGS | Updated quarterly | 1st | 2012 | Part of budget in 1.1.2 &  1.1.4, Staff  Time | In progress (WNS Disease  Tracking System v. 1 & 2) |
| **Action Estimated**  **No./ Total**  **Task Expertise Relativ Estimated Budget**  **No. Activity Lead Required Review e Order Timeframe and Status In Progress** | | | | | | | | |
| ***Action Item 1.6: Create data-sharing agreements that will allow inter-operability with existing WNS data and among stakeholders, while providing confidentiality of data to data providers as needed.*** | | | | | | | | |
| 1.6.1 | Data-sharing and partnership agreements will be incorporated into *WNS Disease*  *Tracking System* and the *BPD* projects. | Ellison/Everette | Data WG,  USGS, NPS, USFWS | Updated quarterly | 1st | 2012 | Part of budget in 1.1.2 &  1.1.4; Staff  Time | In progress (*WNS Disease Tracking System v. 1* *& 2* and *BPD Project v. 2 & 3*) |

**Goal 2: Integrate WNS data from state, tribal and federal agencies, land managers and other sources into a centralized system. Staff Time ~300 h, annually. Estimated $10,000-$20,000 for maintaining website annually.**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Action Estimated**  **No./ Relativ Estimated Total**  **Task e Timefram Budget and**  **No. Activity Lead Expertise Required Review Order e Status In Progress** | | | | | | | | |
| ***Action Item 2.1: Conduct a thorough literature review focusing on WNS.*** | | | | | | | | |
| 2.1.1 | Conduct a literature search for whitenose syndrome. | Coleman/ Cryan | Communications WG,  Data WG, USFWS, USGS | Update quarterly | 1st | Ongoing | Staff Time | In progress |
| 2.1.2 | Organize literature into a reference database manager. Will also be incorporating webbased bibliographic  management and  search capabilities in the *BPD v. 2.* | Coleman/  Cryan/Eve rette/Ellis on | Communications WG,  Data WG, USFWS, USGS | Updated quarterly | 2nd | Ongoing | Staff Time | In progress |
| ***Action Item 2.2: Assemble information on biology and management of bats and other wildlife species at risk for developing WNS.*** | | | | | | | | |
| 2.2.1 | See Communications Goals 1 & 2. | USFWS, whitenose  syndrome.  org | Communications WG,  Data WG, USFWS, USGS | Update quarterly | 1st | Ongoing | Staff Time | Ongoing |

|  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Action**  **No./ Relativ Estimated**  **Task e Timefram**  **No. Activity Lead Expertise Required Review Order e** | | | | | | | | | **Estimated**  **Total**  **Budget and Status** | **In Progress** |
| ***Action Item 2.3: Collect and assemble state, federal and other pertinent bat and WNS-related data.*** | | | | | | | | |  |  |
| 2.3.1 | See Communications Goals 1 & 2. | USFWS, whitenose  syndrome. org | | Communications WG,  Data WG, USFWS, USGS | | Update quarterly | 1st | Ongoing | Staff Time | Ongoing |
| ***Action Item 2.4: Create a Web-based system that will integrate information collected above.*** | | | | | | | | |  |  |
| 2.4.1 | See Communications Goals  1 & 2; specifically 1.2.1 "Develop a web-based sharing tool accessible for posting and retrieving information to be used in communicating with external audiences. Produce instructions for its use and make these available to the WNS Investigation Team.  Individuals involved in the WNS investigation could post and share materials such as presentations, photographs, scientific literature, data, interim  research reports, tools for  management." | | USFWS  ,  whiteno sesyndr ome.org | | Communication s WG, Data  WG, USFWS, USGS | Update quarterly | 1st | Ongoing | Staff Time | **Completed** |
| **Action Estimated**  **No./ Relativ Estimated Total**  **Task e Timefram Budget and**  **No. Activity Lead Expertise Required Review Order e Status In Progress** | | | | | | | | | | |
| ***Action Item 2.5: Catalog and provide internet links to WNS information resources maintained by Federal, State, and non-government organizations, including scientific libraries.*** | | | | | | | | | | |
| 2.5.1 | See Communications Goals 1, 2, and 4. | USFWS, whitenose  syndrome. org | | Communications WG,  Data WG, USFWS, USGS | | Update quarterly | 1st | Ongoing | Staff Time | Ongoing |

### APPENDIX 3. BUDGET SUMMARY BY GOAL

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| **WNS National Plan Goal** |  |  |  | **Yea** | **r** |  |  |
| **2011** | **2012** | **2013** | **2014** | **2015** | **Total** |
| Provide a database system that can be used by all state, federal and tribal agencies, and serve as a central repository for nationwide analyses and specific projects. | Staff Time (Hours) | 0 | 480 | 480 | 480 | 480 | 1,920 |
| Budget (Dollars) | $75,000 | $56,000 | $280,000 | $220,000 | $10,000-  $20,000 | $641,000-  $651,000 |
| Integrate WNS data from State, Tribal, and Federal agencies, land managers, and other sources into a centralized system. | Staff Time (Hours) | 0 | 0 | 300 | 300 | 300 | 900 |
| Budget (Dollars) | 0 | 0 | $10,000-  $20,000 | $10,000-  $20,000 | $10,000-  $20,000 | $30,000-  $60,000 |
| **Total** | Staff Time (Hours) | 0 | 480 | 780 | 780 | 780 | 2820 |
| Budget (Dollars) | $75,000 | $56,000 | $290,000-  $300,000 | $230,000-  $240,000 | $20,000-  $40,000 | $671,000-  $711,000 |

**White-nose Syndrome Diagnostic**

**Implementation Plan for**

**The National Plan for Assisting States,**

**Federal Agencies, and Tribes in**

**Managing White-Nose Syndrome in Bats**

2011-2015

Submitted by: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date: \_\_\_\_\_\_\_\_\_\_\_

Anne Ballmann, USGS

Diagnostic Working Group Leader

Approved by: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_

Jeremy Coleman, USFWS

National White-nose Syndrome Coordinator

## TABLE OF CONTENTS

Executive Summary....................................…………………….…………………..42 List of Preparers…………………………………………….....................................42

Diagnostic Strategy/Action Plan............................................................................... 42

Appendix 1. Diagnostic Working Group Contact......................................................46

Appendix 2. Diagnostic Implementation Plan, 2011-2015………………................48

Appendix 3. Summary table of budget and staff hours ………........................…….62

## EXECUTIVE SUMMARY

The *National Plan for Assisting States, Federal Agencies and Tribes in Managing White-Nose Syndrome in Bats* (*National WNS Plan)* provides a strategic framework for the investigation and management of WNS. It establishes seven critical elements as working groups, which includes Diagnostics, and identifies the major goals and key action items within each of these elements to embark on a collaborative, continental effort to address this emerging infectious disease of North American cave bats.

The *National WNS Plan* recognizes the need for accurate, comparable, and timely diagnosis of WNS in bats and detection of the causative agent, *Pseudogymnoascus destructans*, in environmental reservoirs as foundational for sound, effective disease management decisions by resource managers. This necessitates the development of consensus standards for diagnostic assay performance and interpretation as well as ensuring adequate lab capacity to meet the diagnostic and research needs of users. The purpose of this *WNS Diagnostic Implementation Plan* is to identify and assign specific tasks to achieve each Action Item outlined in the Diagnostic section of the *National WNS Plan*. This is meant to be an adaptive document that will be periodically reviewed and updated by members of the Diagnostic Working Group to incorporate anticipated advancements made in sampling methods and/or diagnostic techniques for rapid dissemination among field biologists and WNS diagnostic laboratories.

## LIST OF PREPARERS

The following people served on the Diagnostic Working Group writing team to develop this *WNS Diagnostic Implementation Plan* between May 2010 and September 2011:

**Anne Ballmann**, USGS National Wildlife Health Center

**M. Kevin Keel**, Southeastern Cooperative Wildlife Disease Study

**Elizabeth Buckles**, Animal Health Diagnostic Lab Cornell University

**Carol U. Meteyer**, USGS National Wildlife Health Center

**David Blehert**, USGS National Wildlife Health Center

**Terry Spraker**, Colorado State University Veterinary Diagnostic Lab

**Ian Barker**, Canadian Cooperative Wildlife Health Centre (adjunct)

DIAGNOSTIC STRATEGY

## **WORKING GROUP ROLES AND RESPONSIBILITIES**

The Diagnostic Working Group is responsible for establishing standards to ensure accurate and comparable WNS tests between diagnostic laboratories; the assessment of current laboratory capacity for processing WNS samples; projections of the capacity needed to support effective WNS management programs; promoting timely reporting of diagnostic results to resource agencies responsible for management decisions; and support WNS research. This group is also responsible for developing biosecurity recommendations for handling potentially infectious materials related to WNS. This working group will exist as a unique entity within the National WNS Plan organizational infrastructure until further notice by the WNS National Coordinator.

### **Diagnostic Working Group Leader**

The Diagnostic Working Group leader is responsible for overseeing the subgroup leads, as needed, to implement, evaluate and update the *WNS Diagnostic Implementation Plan*. The leader will serve on the Coordination Team with the National WNS Coordinator and other working group leaders to provide recommendations to the steering committee and assist with the prioritization of research needs. In addition, the Diagnostic Working Group leader will provide an annual update to the WNS National Coordinator addressing the status of tasks identified in the *WNS Diagnostic Implementation Plan.*  The leader will hold this position for a term of 2 years and may serve an unlimited number of terms pending majority approval by the Diagnostic Working Group.

### **Subgroup Leads**

The Diagnostic Working Group is further subdivided into subgroups based upon the five goals outlined in the *National WNS Plan*. A subgroup lead will be nominated from the existing working group membership to oversee progress on the identified action items. The subgroup lead will hold this position for a 2-year term and may serve an unlimited number of terms pending majority approval by the Diagnostic Working Group. Subgroup leads are responsible for identifying tasks under relevant specific actions of the *National WNS Plan* and overseeing their progress in a timely fashion. This oversight may include recruiting others to assist in the completion of the tasks and/or by completing tasks themselves. Subgroup Leads are also responsible for keeping the Diagnostic Working Group leader informed of their progress and alerting the Group leader to any emerging issues that will require revision of relevant tasks identified in the *Diagnostic Implementation Plan*. All products generated from completed tasks are to be reviewed by members of the Diagnostic Working Group and revisions made by the Subgroup Lead. Finalized products will be submitted to the Diagnostic Working Group leader for conveyance to the National WNS Coordinator and Steering Committee and for dissemination by the Communications Working Group.

### **Working Group General Membership**

Group members are expected to assist in the development and review of documents as requested by the working group leader or subgroup leads. In addition, participation on periodic conference calls hosted by the Diagnostic Working Group leader is expected and will be required of member labs within the proposed WNS Diagnostic Lab Network (WNS DLN). The WNS DLN will consist of a representative from each laboratory agreeing to the criteria for participation as developed by the Diagnostic Working Group. Each laboratory in the DLN will have one vote, regardless of the number of people from the lab participating on the working group. Labs will retain their membership in the WNS DLN for the duration of their willingness to abide by the standards endorsed by the Diagnostic Working Group. International diagnostic labs may participate in the WNS DLN as non-voting members.

Current members of the Diagnostic Working Group are in Appendix 1.

## **ACTION PLAN**

Five strategic goals and their associated action items were outlined in the *National WNS Plan* as crucial components for establishing a coordinated national diagnostic effort for WNS and are included here for reference. These goals and action items serve as a starting point to develop and assign specific tasks within the framework of an adaptive *Diagnostic Implementation Plan* document (Appendix 2) to successfully address these components. If revisions to existing actions and tasks are needed or additional actions are identified in the future as critical components to meet the stated goals, these, and their associated tasks, will be incorporated into the adaptive *Diagnostic Implementation Plan* document.

Goal 1: Develop consensus standards for WNS testing and interpretation.

Action Items:

Make WNS diagnostic assays available through peer-reviewed publications, protocol summaries, workshops/conferences, and on-site training. This information would be available internationally. Communication among participating labs assures consistent assay application, interpretation and diagnoses.

Goal 2: Establish sufficient laboratory testing capacity for WNS/Pd diagnosis. Action Items:

1. Assess laboratories currently involved in WNS diagnostics for sample processing capacity by the various assay methods (histology, PCR, fungal culture, light microscopy).
2. Survey resource agencies for their projected short-term and long-term WNS diagnostic needs.
3. Assist agencies in identifying suitable diagnostic laboratories to help meet their disease management needs.
4. Assess funding requirements based on the projected diagnostic needs of resource agencies.

Goal 3: Assure quality of sample submissions and comparable results among participating diagnostic laboratories. Action Items:

1. Provide training and/or descriptions of ideal sample quality and storage requirements needed for the available WNS assays to resource agencies for distribution to field biologists to ensure suitable sample submissions for diagnostic evaluation.
2. Provide case definitions for suspect and confirmed cases of WNS and classification criteria of contaminated hibernacula.

Goal 4: Assist with timely reporting of WNS testing results to inform resource management agencies for release to the broader WNS community.

Action:

Work with the Data Management Working Group to develop a secure, centralized diagnostic sample database for tracking sample results and disease progression.

Goal 5: Support WNS research such as epidemiology, treatment/management options, improved diagnostic assay development, etc. Action Items:

1. Critically review current knowledge of WNS diagnosis to identify knowledge gaps and research needs.
2. Prioritize diagnostic research needs to fill identified knowledge gaps and determine funding requirements.
3. Help coordinate laboratory assistance with state- and federally funded WNS research projects requiring sample testing, and ensure that sufficient funding is allocated to support participating laboratories beyond their primary diagnostic priorities.

## **MONITORING AND EVALUATING THE WNS DIAGNOSTIC IMPLEMENTATION PLAN**

The Diagnostic Working Group leader will assemble the working group members minimally on an annual basis via conference call, video conference, webinar, or other mechanisms. The WNS Diagnostic Implementation Plan will be reviewed annually by the Diagnostic Working Group leadership (group leader and subgroup leads) or when significant issues for consideration are brought to the attention of the group leader. Requests to amend the Implementation Plan or specific products will be directed through the appropriate subgroup leader or the Diagnostic Working Group leader. Members will have to opportunity to comment on proposed revisions during a comment period after which the membership will vote to accept or reject revisions based on simple majority. Any approved revisions that require a change in laboratory procedure shall be incorporated by all member labs if feasible. Updates to the Diagnostic Implementation Plan or products generated from this document will be forwarded to the National WNS Coordinator, Steering Committee and Communications Working Group for dissemination.

### APPENDIX 1. DIAGNOSTIC WORKING GROUP CONTACTS

#### Diagnostic Working Group Leader

Anne Ballmann

USGS National Wildlife Health Center 6006 Schroeder Rd.

Madison, WI 53711

608.270.2445 (office) 608.270.2214 (fax)

aballmann@usgs.gov

#### Diagnostic Subgroup Leaders

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| --- | --- | --- | --- | --- |
| **Lab Training**    Kevin Keel  5315 Vet Med 3A  UC-Davis Davis, CA 95616 mkkeel@ucdavis.edu  530.752.2941          Subgroup Members:  David Blehert, USGS  Carol Meteyer, USGS | **Lab Capacity**    Lisa Last  589 DW Brooks Dr  SCWDS  College of  Veterinary Medicine Athens, GA 30602 lalast@uga.edu  706-542-1741    Subgroup Members: | **Field Training**    Beth Buckles  AHDC, CVM  Cornell University Upper Tower Rd.  Ithaca, NY 14853  Elb36@cornell.edu  607.253.3319        Subgroup Members: | **Database**  **Consult**    Anne Ballmann- interim              Subgroup Members: | **Research**  **Support**    TBD                  Subgroup Members:  Carol Meteyer,  USGS |

**Diagnostic Working Group Members** (as of September 2013):

**Anne Ballmann**, USGS National Wildlife Health Center

**Kevin Keel**, University of California-Davis

**Beth Buckles**, Cornell University

**David Blehert**, USGS National Wildlife Health Center, dblehert@usgs.gov

**Carol Meteyer**, USGS Headquarters, cmeteyer@usgs.gov

**Terry Spraker**, Colorado State University Veterinary Diagnostic Lab, terry.spraker@colostate.edu

**Colleen Duncan**, Colorado State University Veterinary Diagnostic Lab,

Colleen.duncan@colostate.edu

**Lisa Last**, Southeastern Cooperative Wildlife Disease Study, lalast@uga.edu

**Melissa Behr**, Wisconsin Veterinary Diagnostic Lab, melissa.behr@wvdl.wisc.edu **Kevin Drees**, Northern Arizona University, kevin.drees@nau.edu

**International Adjunct Members:**

**Scott McBurney**, Canadian Cooperative Wildlife Health Centre, smcburney@upei.ca

**Sebastien Puechmaille**, University College Dublin (Ireland)

**Gudrun Wibbelt**, Leibniz Institute for Zoo and Wildlife Research (Germany)

**Working Group Liaisons:**

**Gail Moede Rogall** (Communications), USGS National Wildlife Health Center, gmrogall@usgs.gov

**Michelle Verant** (Epidemiology/Ecology/Research), USGS National Wildlife Health Center, mverant@usgs.gov

**D McAloose** (Stakeholders), Wildlife Conservation Society, dmcaloose@wcs.org

APPENDIX 2. DIAGNOSTIC IMPLEMENTATION PLAN, 2011-2015

Goal 1: Develop consensus standards for WNS testing and interpretation. (100-250 hours staff time)

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| **Action**  **No./ Expertise Relative**  **Task No. Activity Lead Required Review Order** | | | | | | **Est.**  **Timefram**  **e** | **Estimated**  **Budget & Status** | **In Progress** |
| ***1.1 Ensure consistent reporting and interpretation of laboratory results.*** | | | | | |  |  |  |
| 1.1.1 | Develop case definitions. | WG leader | Diagnostics  Working Group | Review requests should to be submitted to lead. Update as necessary based on consensus. | 1 | 3/25/2010;  Revised  12/28/2010 | Staff time (40 hrs)  Not funded | Completed |
| 1.1.2 | Clarify language that describes criteria necessary for classifying negative results at the individual, population, or hibernaculum levels. | WG leader | Diagnostics  Working Group | Review requests should to be submitted to lead. Update as necessary based on consensus. | 2 | 2012 | Staff time (5 hrs)  Not funded |  |
| 1.1.3 | Develop guidelines/recommendatio ns for application and interpretation of various WNS/Pd diagnostic assays based on geographic area,  species of unknown  susceptibility, etc. for diagnostic labs. | Lab Training Subgroup lead | Diagnostics  Working Group | Review requests should to be submitted to lead. Update as necessary based on consensus. | 1 | Interpretati on-  12/6/2010;  Assay  Application  -  2012 | Staff time (90 hrs)  Not funded | X |

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| 1.1.4 | Coordinate with  Communications Working Group to post the most current products on the WNS website with appropriate audience access. | WG leader | Communication  s liaison | | Annually | | 3 | As needed | Staff time (5 hrs) |  |
| ***1.2 Develop a Laboratory Reference Handbook to serve as minimum laboratory standard protocols for the WNS Diagnostic Laboratory Network (WNS DLN).*** | | | | | | | | | | |
| 1.2.1 | Create SOP template for adding new WNS/Pd diagnostic assays to  Reference Handbook. | Lab Training Subgroup lead | | IT support if web-based | |  | 1 | 2012 | Staff time (10 hrs) + $250 Not funded |  |
| 1.2.2 | Develop standard operating protocols (SOPs) for the current WNS/Pd diagnostic methods Histopathology  Pd PCR (standard, realtime)  Pd DNA sequencing  Pd fungal culture  Light microscopy analysis of:  Fungal tape lift  Swab  Feces | Lab Training Subgroup Lead | | lead PIs of accepted procedures  David  Blehert,  Carol  Meteyer,  Joe  Okienowski,  Kevin Keel, others | | Review annually for updates or necessary additions. | 2 | 2011-2015 | Staff time (90 hrs.)  Not funded | X |
| 1.2.3 | Coordinate with  Communications Working  Group to post WNS/Pd  Lab Reference Handbook | WG leader | | Lab  Training  Subgroup  Lead; | | Review annually to ensure most current Handbook is available. | 3 | As needed | Staff time (5 hrs.) |  |

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|  | on the secure WNS website and make available to interested parties upon request. |  | Communica  tions liaison |  |  |  |  |  |
| ***1.3 Develop biosafety recommendations for facilities handling potentially WNS positive materials to reduce the risk of laboratory contamination or human-assisted fungal spread.*** | | | | | | | | |
| 1.3.1 | Include guidelines on transferring infectious materials between labs. Identify source labs that can provide positive and negative controls for various assays. | Lab Training Subgroup Lead | WNS DLN | Review requests should to be submitted to WG Lead. Update as necessary based on consensus. | 1 | 2012 | Staff time (90 hrs.)  Not funded | X |
| 1.3.2 | Develop an automated reporting system for the importation of infectious materials to labs  conducting federally funded WNS  research/diagnostics that would be made available to the WNS National Coordinator, WNS DLN, and local resource managers. | Lab Training Subgroup Lead | Data  Managemen  t/  Integration  Working Group; IT support |  | 3 | 2013-2015 | Development $4800  Maintenance  $7500 annual  Not funded |  |
| 1.3.3 | Coordinate with  Communications Working Group to post product on the secure WNS website and make available to interested parties upon request. | WG leader | Lab  Training  Subgroup  Lead;  Communica  tions liaison | Review annually to ensure most current Handbook is available. | 2 | As needed | Staff time (5 hrs..) |  |

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| ***1.4 Establish mechanisms for disseminating information and training diagnosticians within the WNS DLN and others interested in meeting DLN standards.*** | | | | | | | | | | | | | | | | | |
| 1.4.1 | | Explore establishment of a designated WNS  Diagnostic Reference Lab to:  Develop & maintain a set of WNS/Pd diagnostic proficiency standards for quality assurance testing of established or  petitioning labs in the  WNS DLN.  Establish proficiency requirements for WNS DLN membership certification.  Develop & maintain positive and negative control stocks for diagnostic assays Provide diagnostic confirmation for significant cases (new species, new geographic areas). | | WG leader | | Lab  Training Subgroup lead, WNS National  Coordinator | | Outside Diagnostic Lab Accreditation Committee (i.e.:  AAVLD, NAHLN,  etc.) | | 1 | | 2012 and on-going | | $700,000 – 1,000,000 annually    Not funded | |  | |
| 1.4.2 | | Conduct WNS/Pd  diagnostic techniques training workshops for diagnosticians which could be held in concurrence with the annual meetings of veterinary diagnosticians | | Lab Training Subgroup Lead | | WNS DLN  reference lab(s);  Invited PIs of newly accepted | | Anticipate conducting 1-2 training workshops per year in first 2 years, then reduce to alternate years based on demand | | 2 | | 2012-2015 | | $40,00055,000 annually  *Funding could be offset by requiring a* | |  | |
|  | | and wildlife health professionals or as  webinars *and/or*  Seek financial support for WNS diagnostic internships at WNS DLN member labs. | |  | | diagnostic techniques | | and/or diagnostic innovations. | |  | |  | | *workshop registration fee.*  Not funded | |  | |
| 1.4.3 | | Facilitate internal communications within WNS DLN to address emerging issues, assay trouble-shooting, review of new techniques, confidential alerts, etc. by hosting periodic conference calls and/or establishing a secure electronic WNS DLN discussion board. | | WG leader | | Communica  tions liaison;  USFWS WNS web manager; subgroup leads | | WG leader will be responsible for scheduling general conference calls and/or working with web manager to develop a private discussion board. Subgroup leads will be responsible for moderating discussions of their respective areas. | | 2 | | 2011 -2015 | | Staff Time  (200 hrs)    *Budget item request of*  *Communicati ons Group and use of established*  *USFWS WNS*  *conference call line.*    Funded | | X | |

Goal 2: Ensure sufficient laboratory testing capacity for WNS/Pd diagnosis. (175 hours staff time)

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| **Action Relati Est. Estimated**  **No./ Expertise ve Timefram Budget & In**  **Task No. Activity Lead Required Review Order e Status Progress** | | | | | | | | |
| ***2.1 Establish a WNS Diagnostic Lab Network (WNS DLN). Generate and maintain a WNS Diagnostic Lab Network (WNS DLN) Directory.*** | | | | | | | | |
| 2.1.1 | Develop minimum criteria for  laboratories to participate in the  WNS DLN. | Lab  Capacity  Subgroup  Lead | Lab Training Subgroup lead; Veterinary  Diagnostic  Laboratory  Standards |  | 1 | 2012 | Staff time (50 hrs.)  Not funded | X |
| 2.1.2 | Invite labs known to be currently conducting WNS diagnostics to join the WNS DLN. | WG leader | Lab Capacity Subgroup lead; Lab  Training  Subgroup lead | Coordinate with Lab  Training Subgroup Lead (or review panel) to ensure minimum criteria are met by individual labs to join and maintain membership in the DLN as needed and reviewed annually. | 2 | 2012 and on-going as needed | Staff time (20 hrs.)  Not funded |  |
| 2.1.3 | Survey participating labs for testing capabilities and capacities. | Lab  Capacity Subgroup leader | IT support to develop web form | Review annually.  Update as needed. | 2 | 3/2010 and on-going | Staff time (8 hrs.) + $200 Not funded | X |
| 2.1.4 | Provide financial assistance to WNS DLN to ensure standardization of most current methods and adequate diagnostic capacity. | WNS  Executive  Committee | WNS National  Coordinator,  WG leader,  WNS DLN | Review annually. | 1 | 2012-2015 | $50,000100,000  Not funded |  |

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| ***2.2 Assess current and future WNS diagnostic needs of state, federal, and tribal resource managers to evaluate laboratory capacity gaps.*** | | | | | | | | | | | | | | | | | |
| 2.2.1 | | Survey state, federal, and tribal resource managers of their WNS diagnostic needs and current lab usage for these purposes. | | Lab  Capacity Subgroup leader | | Non-federal agency to administer survey consultant | | Repeat survey at the request of WNS National Coordinator or every 3 years. | | 1 | | States- 9/2011  Fed/Tribes-  2012 | | Staff time (8 hrs.) + $2000  Not funded | | X | |
| 2.2.2 | | Provide summary report of current and projected WNS diagnostic needs of resource managers to WNS National Coordinator, Executive Steering Committee, and survey respondents. | | WG leader | | Lab Capacity Subgroup leader | | To be completed within 6 weeks of closing survey. | | 2 | | 2012, every  3 years | | Staff time (25 hrs.)  Not funded | | X | |
| 2.2.3 | | Identify new labs that are providing WNS diagnostic services for resource managers that are outside of the WNS DNL so they may be extended an invitation to participate in the Network. | | Lab  Capacity Subgroup leader | | WG leader; resource managers | | Compile via survey  (2.4.1) or as information becomes available. | | 2 | | 2012 -  2015 | | Staff time (5 hrs.)  Not funded | | X | |
| 2.2.4 | | Provide update of WNS Diagnostic Laboratory Network efforts at annual WNS Science Meeting. | | WG leader | | All subgroup leaders | | Annually as scheduled. | | 3 | | 2011 -  2015 | | Staff time  (30 hrs.) + $3000 annually  Not funded | |  | |
| ***2.3 Make available to resource managers a WNS Diagnostic Lab Network (WNS DLN) Directory.*** | | | | | | | | | | | | | | | | | |
| 2.3.1 | | Compile a list of all participating labs in the WNS DLN with a point of contact and summarized table of diagnostic capabilities & capacity. | | Lab  Capacity Subgroup leader | | N/A | | Update as needed. Reviewed for POC annually. | | 1 | | 3/25/2010 | | Staff time (5 hrs.)  Not funded | | X | |
| 2.3.2 | | Coordinate with Communications  Working Group to post WNS DLN  Directory and links to their bat submission guidelines on USFWS WNS website. | | WG leader | | Lab Capacity Subgroup lead, communicatio  ns liaison | | Update as needed. Review annually to ensure most current directly is available. | | 2 | | As needed | | Staff time (5 hrs.) | |  | |

Goal 3: Assure quality of sample submissions and comparable results among participating diagnostic laboratories. (150 hours staff time)

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| **Action Est. Estimated**  **No./ Expertise Relative Timefram Budget &**  **Task No. Activity Lead Needed Review Order e Status** | | | | | | | | **In Progress** |
| ***3.1 Develop a reference field manual for resource managers/contractors describing WNS/Pd sampling methods, applications and interpretation.*** | | | | | | | |  |
| 3.1.1 | Develop standardized collection and storage protocols for the current WNS/Pd sampling methods based on diagnostic objectives. Whole carcass  Wing punch biopsy  Fungal tape slide  Cave sediment  UV fluorescence  Swabbing of bat wing  Feces | Field  Training  Subgroup  Lead | Lab Training  Subgroup lead;  (lead PIs of accepted procedures) | Review annually for updates or necessary additions. | 1 | 12/17/2009 (carcass, wing biopsy, fungal tape); 2012/13  (sediment, UV, wing swab, feces) | Staff time (60 hrs)  Not funded | X |
| 3.1.2 | Review recommended bat euthanasia practices to ensure methods conform to approved AVMA/Wildlife guidelines and do not interfere with WNS diagnostic evaluation. | Field  Training  Subgroup  Lead | Lab Training  Subgroup lead; Animal  Handling/Eutha  nasia Guidelines  (AVMA, ASM,  others) |  | 3 | 2012/13 | Staff time (10 hrs.)  Not funded |  |
| 3.1.3 | Develop basic description of current WNS diagnostic tests, interpretation, case definitions | Field  Training  Subgroup  Lead | Lab Training Subgroup lead | Review annually for updates or necessary additions. | 1 | 3/2010; revised 12/2010 | Staff time (20 hrs.)  Not funded | Completed |
|  | and recommended usage of sampling methods. |  |  |  |  |  |  |  |
| 3.1.4 | Coordinate with Communications and/or Surveillance Working Groups to post products on the secure WNS website and make available to interested parties upon request. | WG leader | Lab Training  Subgroup lead;  Field Training  Subgroup lead | Review annually to ensure most current information is available to users. | 2 | As needed | Staff time  (5 hrs.) |  |
| ***3.2 Facilitate diagnostic information transfer to the field via training opportunities.*** | | | | |  |  |  |  |
| 3.2.1 | Provide expertise at bat workshops or as webinars in area of WNS/Pd sampling methods and diagnostic interpretation as requested. | Field  Training  Subgroup  Lead | WNS DLN  membership |  | 2 | 2010 and on-going | $30009000 +  Staff time (60 hrs.)  *Funding could be offset by requiring a*  *workshop registration fee*  Not funded | X |

Goal 4: Assist with timely reporting of WNS testing results to inform resource management agencies for release to the broader WNS community. (25-40 hours staff time)

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| **Action**  **No./**  **Task No.** | **Est. Estimated**  **Required Relative Timefram Budget & Activity Lead Expertise Review Order e Status** | | | | | | | **In Progress** |
| ***4.1 Coordinate with the Data Management Working Group to develop a centralized WNS database for tracking WNS results.*** | | | | | | | |  |
| 4.1.1 | Identify key data fields related to WNS diagnostic reporting for inclusion in the database  to assist with WNS surveillance efforts. | Database  Consulting Subgroup lead | Disease modelers and epidemiologists from  Surveillance and/or  Epidemiology  Working Groups | Review as requested by Data  Management Working Group.  Database Subgroup Lead will notify database manager when new WNS  diagnostic tests are approved for use by  WNS DLN. | 1 | 2010ongoing | Staff time (20 hrs)  In progresspartial | X |
| ***4.2 Facilitate timely data sharing among WNS DLN to assist with diagnostic efforts.*** | | | | | | | |  |
| 4.2.1 | Establish confidential lab alert and reporting guidelines for WNS/Pd positive results within WNS DLN. | WG leader;  Lab  Training Subgroup lead | WNS DLN;  Data  Management  Group?;  Communication  s leader | Automatic email alert sent to WNS DLN members of  positive test results in new species, new geographic areas from WNS Database | 3 | 2013 | Staff time (10 hrs)  Not funded |  |
| 4.2.2 | Respond to requests from the National WNS Coordinator for WNS DLN summary data. | WG leader | WNS DLN |  | 1 | As needed | Staff time (20 hrs)  Not funded |  |

Goal 5: Support WNS research such as epidemiology, treatment/management options, improved diagnostic assay development, etc.

(150 hours staff time)

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| **Action**  **No./ Est. Estimated**  **Task Required Relative Timefram Budget &**  **No. Activity Lead Expertise Review Order e Status In Progress** | | | | | | | | |
| ***5.1 Provide technical review of WNS/Pseudogymnoascus destructans diagnostic methods to the WNS National Coordinator, Steering Committee, and Executive Committee.*** | | | | | | | | |
| 5.1.1 | Evaluate feasibility of desired diagnostic tests to assist with prioritization of limited research funds. | Research Subgroup lead (TBD); Carol Meteyer interim | Mycologists,  Pathologists,  Microbiologists, Molecular  biologists,  Immunologists |  | 3 | As needed | Staff time (30 hrs)  Not funded |  |
| 5.1.2 | Identify sampling and/or diagnostic research gaps. | Research Subgroup lead (TBD) |  | Reviewed annually based on WNS working group  priorities or at the request of WNS Nat’l Coordinator. | 3 | 2012 | Staff time (30 hrs)  Not funded |  |
| ***5.2 Facilitate collaborations on large-scale research projects between multiple states and/or agencies with laboratories within the WNS DLN.*** | | | | | | | | |
| 5.2.1 | Identify interested labs within the WNS DLN that provide the necessary diagnostic capabilities and geographic distribution for proposed research studies. | Research Subgroup lead (TBD); interim -WG leader | WNS DLN | Done at the request of the USFWS National WNS Coordinator. | 2 | As needed | Staff time (10 hrs)  Not funded |  |

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| 5.2.2 | Coordinate diagnostic protocols among multiple collaborating labs. | Research Subgroup lead (TBD) | Lab Training  Subgroup lead;  PI(s) | Review as needed. | 3 | As needed | Staff time (20 hrs)  Not funded |  |
| ***5.3 Review experimental WNS/Pd sampling and/or diagnostic techniques for inclusion into the WNS DLN Assay Reference Handbook (1.2;***  ***3.1).*** | | | | | | | | |
| 5.3.1 | Develop standard criteria for reviewing and approving new sampling and/or diagnostic techniques into Reference Manuals. | Research Subgroup lead (TBD) | OIE Lab  Standards;  NAHLN  standards | Reviewed as needed by WNS DLN | 1 | 2012 | Staff time (30 hrs)  Not funded |  |
| 5.3.2 | For methods that are developed outside of the  WNS DLN and independent of federal WNS funding, novel technique(s) should be evaluated in tandem with established methods on WNS training standards. | Research Subgroup lead (TBD) | Independent lab within WNS DLN *(or designated WNS Reference Lab)* | Request made to review/evaluate novel technique can originate from PI,  Nat’l WNS  Coordinator, other WNS working groups or sponsoring member of WNS DLN.  Research subgroup lead identifies an independent lab/labs within the WNS DLN for assay validation. | 2 | As needed | TBD  *(Est.*  *$50,000100,000 per project)*    Funding is necessary  for independent  WNS DLN  validation if requested by  NationalWN  S  Coordinator.  Not funded |  |

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| 5.3.3 | For novel method(s) developed by a lab/labs within the WNS DLN or  supported by USFWS WNS funding, the sponsoring lab must evaluate novel technique(s) in tandem with established WNS DLN method(s). | Research Subgroup lead (TBD) | Independent lab within WNS DLN *(or designated WNS Reference Lab)* | Request made to approve novel technique originates from PI or Research Subgroup Lead. Research subgroup lead identifies an independent lab/labs within the WNS DLN for assay validation. | 2 | As needed | TBD  *(Est.*  *$50,000100,000 per project)*  PI is responsible for securing own funds for comparative evaluation. Funding is necessary  for independent  WNS DLN validation.  Not funded |  |
| 5.3.4 | Develop accompanying sampling and/or diagnostic protocols to be added to Reference handbooks. | Research Subgroup lead (TBD) | Lab Training and/or Field  Training  Subgroup leads;  PI | Review annually by  Lab Training Subgroup and update as needed. | 3 | As needed | Staff time (20 hrs.)  Not funded |  |
| 5.3.5 | Coordinate with  Communications Working Group to disseminate new diagnostic information to WNS Investigation Community. | WG leader | Research  Subgroup Lead  (TBD);  Communication  s liaison |  | 3 | As needed | Staff time (5 hrs.) |  |

### APPENDIX 3. BUDGET & STAFF HOURS SUMMARY BY GOALS

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| --- | --- | --- | --- | --- | --- | --- | --- |
|  |  |  |  |  | **Year** |  |  |
| **WNS National Plan Goal** |  | **2011** | **2012** | **2013** | **2014** | **2015** | **Total** |
| Develop consensus standards for WNS testing/ interpretation | Staff Time\*  (Hours) | 100 | 250 | 150 | 150 | 150 | 800 |
| Budget (Dollars) | $0 | $753,000  - 1.07 mil | $753,000  - 1.07 mil | $753,000  - 1.07 mil | $753,000  - 1.07 mil | $3.01 mil- 4.28 mil |
| Ensure sufficient lab capacity | Staff Time\*  (Hours) | 50 | 175 | 175 | 175 | 175 | 750 |
| Budget (Dollars) | $0 | $55,200-  105,200 | $55,200-  105,200 | $55,200-  105,200 | $55,200-  105,200 | $220,800-420.800 |
| Assure quality sample submissions for comparable results | Staff Time\* (Hours) | 50 | 150 | 150 | 150 | 150 | 650 |
| Budget (Dollars) | $0 | $3000-  9000 | $3000-  9000 | $3000-  9000 | $3000-  9000 | $12,000- 36,000 |
| Lab result reporting and data capture | Staff Time\* (Hours) | 25 | 40 | 40 | 25 | 25 | 155 |
| Budget (Dollars) | $0 | $0 | $0 | $0 | $0 | $0 |
| WNS/Pd research support | Staff Time\* (Hours) | 0 | 150 | 150 | 150 | 150 | 600 |
| Budget (Dollars) | 0 | TBD  *($50,000200,000)* | TBD  *($50,000200,000*) | TBD  *($50,000200,000)* | TBD  *($50,000200,000)* | TBD  *($200,000-800,000)* |
| **Total** | Staff Time\* (Hours) | 225 | 765 | 665 | 650 | 650 | 2955 |
| Budget (Dollars) | $0 | $861,200-  1.38 mil | $861,200-  1.38 mil | $861,200-  1.38 mil | $861,200-  1.38 mil | $3.44 mil – 5.52 mil |

\*Staff time listed is not included in the estimated annual budget and is estimated based on current group membership of 8 individuals.

**Disease Management Implementation Plan for**

**The National Plan for Assisting States,**

**Federal Agencies, and Tribes in**

**Managing White-Nose Syndrome in Bats**

## **2011-2015**

Submitted by: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_

Brooke Hines, Kentucky Department of Fish and Wildlife Resources

Disease Management Working Group Leader

Approved by: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_

Jeremy Coleman, USFWS

National White-nose Syndrome Coordinator

### TABLE OF CONTENTS

[Executive Summary 65](#_Toc347350)

[List of Preparers 65](#_Toc347351)

[Implementation Strategy 65](#_Toc347352)

[Appendix 1. Disease Management Working Group Leadership Contacts 69](#_Toc347353)

[Appendix 2. Disease Management Working Group Membership 70](#_Toc347354)

[Appendix 3. Disease Management Activity Schedule, 2011-2015 72](#_Toc347355)

[Appendix 4. Budget Summary by Goal 82](#_Toc347356)

# EXECUTIVE SUMMARY

The *National Plan for Assisting States, Federal Agencies, and Tribes in Managing White-Nose Syndrome in Bats (National WNS Plan)* provides a static framework which outlines the necessary actions for coordination of state and federal efforts to address white-nose syndrome. Implementation of the elements detailed in the *National WNS Plan* will require continual modification as new information becomes available. Working groups were created to address the identified seven critical elements and will be responsible for developing and maintaining the various actions identified for each element in *National WNS Plan*. Each working group will develop an implementation plan outlining this process.

The purpose of the Disease Management Working Group is to identify a range of alternatives and best practices to slow or prevent the introduction of WNS into new areas. This may be accomplished by investigating ways to decrease the virulence of the disease, increase survivorship of infected individuals, and minimize the efficacy of the disease in affected areas while avoiding unacceptable risks to other cave-obligate biota and natural systems. This group will assist state, federal and tribal agencies in determining the goals of management actions taken and the most feasible management tools that can be applied.

# LIST OF PREPARERS

The following people served on the Disease Management Working Group writing team to develop this implementation plan between May 2011 and March 2012:

**Alan Hicks**, Vesper Environmental LLC

**Brooke Hines,**  Kentucky Department of Fish and Wildlife Resources **Greg Turner**, Pennsylvania Game Commission

# IMPLEMENTATION STRATEGY

### **DISEASE MANAGEMENT WORKING GROUP ROLES AND RESPONSIBILITIES**

The Disease Management Working Group has three objectives:

1. Identify and implement science-based management actions to slow or stop the expansion of WNS, in order to delay, for as long as possible, the impacts of the disease reaching unaffected regions of the continent.
2. Develop and employ interventional strategies to the disease that will ensure the perpetuation of susceptible bat species, and that will provide the best opportunities for their recovery to pre-WNS numbers in affected regions.
3. Ensure that implemented actions will not be detrimental to bat populations or have unacceptable effects on the ecosystems in which they are found.

The Disease Management Working Group is a diverse assignment requiring too broad an array of specific skill sets to be addressed by a single team of specialists. Five sub-groups were created to focus on the different goals and actions identified in the *National WNS Plan*:

1. Environmental Manipulations – Identifies and promotes research and management to reduce the effects of WNS through environmental manipulations within hibernacula or summer roosts. This subgroup will focus on *National WNS Plan* Goals *D.2.3, D.2.4 and D.2.5*.
2. Decontamination – Identifies and promotes research and management to reduce the risk of the disease being spread by humans. This subgroup will focus on *National WNS Plan* Goal D.2.2.
3. Chemical Control – Identifies and promotes research and management actions to reduce the effects of WNS through the use of chemical agents. This subgroup will focus on *National WNS Plan* Goals D.2.3, D.2.4, and D.2.5.
4. Biological Control – Identifies and promotes research and management actions to reduce the effects of WNS through the use of biological agents. This subgroup will focus on *National WNS Plan* Goals D.2.3, D.2.4, and D.2.5.
5. Commercial/Show Cave Guidance – Development of a national guidance document that is protective for the bats and reasonable for the public. This subgroup will focus on *National WNS Plan* Goals D.1.1 and D.2.2b, D.2.2c, and D.3.

Contact information for the working group leader and subgroup leaders are provided in Appendix 1. These individuals will be responsible for coordination of and within the subgroups and will serve to oversee implementation of this plan. Members of the Disease Management Working Group (Appendix 2) are responsible for helping complete goals, actions and tasks assigned to each team.

To ensure information and accomplishments are shared in a timely manner between the working groups, a communications liaison from the Communications and Outreach Working Group has been assigned to the Disease Management Working Group (Appendix 1).

### **DISEASE MANAGEMENT ACTIVITY SCHEDULE**

Six strategic goals, along with several action items, were outlined in the *National WNS Plan* to identify a range of alternatives and best practices to slow or prevent the introduction of WNS into new areas. These goals and action items were used to develop and prioritize the Disease Management Activity Schedule (Appendix 3).

This schedule represents the core of this implementation plan. It contains specific tasks, that when implemented, will help this working group move closer to achieving the *National WNS Plan* goals – that is, conserving and recovering species affected by WNS.

#### National WNS Plan Disease Management Goals and Action Items

**Goal 1: Critically review current knowledge of WNS disease management to identify knowledge gaps and research needs.**

Action Items:

1. Solicit expert review of previous and current research projects and identify knowledge gaps.
2. Identify priority research questions and capacity not currently being addressed in the investigation of WNS, including human dimensions
3. Identify high-priority laboratory and field activities needed to support research priorities.

**Goal 2: Reduce the risk of WNS transmission by humans.**

Action Items:

1. Identify the mechanisms for WNS transmission by humans to the environment then to bats.
2. Provide guidance on regulation or restriction of human actions that are likely to pose a risk for spreading WNS.
   1. Develop standards for restricting use of potentially contaminated gear (both caving and bat research) at unaffected sites or regions.
   2. Manage cave access to minimize transmission risk.
   3. Work with cave owners to implement operating guidelines for commercial caves.
   4. Modify mist netting and harp trapping protocol/techniques.
   5. Investigate the potential risks of commercial trafficking of bat guano to the spread of WNS.
3. Develop, implement, and where possible, enforce decontamination/disinfection protocols to guard against human-assisted transmission of WNS to new sites or animals.

**Goal 3: Reduce inter-/intra-specific transmission and disease spread.**

Action Items:

1. Investigate bat-to-bat transmission of WNS.

1. Identify prevalence/distribution of infected animals within hibernacula/clusters.
2. Develop techniques for identifying infected animals (photo/thermography).
3. Determine effectiveness of in situ management actions (e.g., removal of infected and adjacent individuals, temporary barriers to infected substrates, etc.).
4. Investigate the potential for tree bats to serve as carriers of P*. destructans*.

**Goal 4: Reduce environmental transmission to and from bats.**

Action items:

1. Investigate WNS transmission from environment-to-bat.
2. Develop environmental decontamination techniques.

**Goal 5: Eliminate *P. destructans* from infected individuals.**

Action items:

1. Investigate means of *P. destructans* control that are effective and safe for the bats.
   1. Identify chemical control treatments for *P. destructans*.
   2. Identify biological control treatments for *P. destructans*.
   3. Identify effective environmental manipulations to reduce or eliminate *P. destructans* from affected bats or sites.
   4. Identify effective bat exclusion/inclusion of infected sites/uninfected sites.
2. Reduce disturbance-related mortality associated with disease management activities.

**Goal 6: Identify and limit adverse ecological impacts of management actions, including decontamination techniques, to within acceptable limits.**

Action Items:

1. When appropriate, research the need for, conduct, and/or support human dimensions inquiries to define acceptable limits for ecological impacts.
2. Monitor management action outcomes and use adaptive management iterations to improve results, in light of potential ecosystem impacts.

MONITORING AND EVALUATING THE DISEASE MANAGEMENT IMPLEMENTATION PLAN

The Disease Management Working Group leader will assemble the subgroup and/or working group members, as necessary, via conference call, video conference, webinar, or other technology.

The Disease Management Implementation Plan will be reviewed annually by the group leadership (group leaders and subgroup leads) or when significant issues for consideration are brought to the attention of the working group leader. Requests to amend the Implementation Plan or specific products will be directed through the appropriate subgroup leader or the working group leaders. Members of the working group and/or subgroups will have an opportunity to comment on proposed revisions during a comment period after which there will be voting among the membership to accept or reject the revisions based on simple majority. Updates to the Disease Management Implementation Plan or products generated from this document will be forwarded to the National WNS Coordinator and Communications Working Group for dissemination.

# APPENDIX 1. DISEASE MANAGEMENT WORKING GROUP LEADERSHIP CONTACTS

DISEASE MANAGEMENT WORKING GROUP LEADER

The working group leader is responsible for ensuring the efforts of the subgroups are: consistent with the *National WNS Plan*, complementary to the actions of other subgroups and other working groups, and meet the goals and objectives of the Disease Management Working Group in a timely fashion. The leader will involve the communications liaison in working group meetings and business, as necessary. The leader will serve on the Coordination Team with the WNS coordinators and other working group leads to provide recommendations to the steering committee and prioritize research needs.

##### Current Leader

**Brooke Hines**, Bat Ecologist

Kentucky Department of Fish and Wildlife Resources

#1 Sportsman's Lane

Frankfort, KY 40601

Phone: 502.564.3400 ext. 4573 brooke.hines@ky.gov

##### Communications and Outreach Working Group Liaison

**Gail Moede-Rogall,** Information Specialist

USGS Midwest Area

6006 Schroeder Road

Madison, WI 53711 Phone: 608-270-2438

gmrogall@usgs.gov

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  |  |  |  |  |
| ***Environmental Manipulations*** | ***Decontamination*** | ***Biological control*** | ***Chemical control*** | ***Commercial***  ***Cave Guidance*** |

**Susi von Rich Geboy Alan Hicks Brooke Hines Kevin Castle**

**Oettingen Region 3 WNS Wildlife Bat Ecologist Veterinarian**

**Endangered Coordinator** **Biologist**

**Species Biologist** Kentucky Biological Resource

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U.S. Fish and Wildlife Service Environmental Fish and Division

Wildlife Service Bloomington Field LLC Wildlife Natural Resource

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603-223-2541 x22 s.gov brooke.hines@ 970-267-2162

Susi\_vonOettingen ky.gov Kevin\_Castle@nps.g @fws.gov ov

SUBGROUP LEADERS

# APPENDIX 2. DISEASE MANAGEMENT WORKING GROUP MEMBERSHIP

The following individuals are recognized as members of the Disease Management Working Group. These individuals have provided, or intend to provide, time or expertise to help implement the activities listed within this plan. The membership list will be updated annually.

**Mike Armstrong**, U.S. Fish and Wildlife Service

**Anne Ballmann,** U.S. Geological Survey,

National Wildlife Health Center

**Hazel Barton**, University of Akron

**Eric Britzke**, U.S. Army Engineer Research and Development Center

**Emily Preston**, New Hampshire Fish and Game

Department

**Vishnu Chaturvedi,** New York State Department of Health

**Scott Darling**, Vermont Fish and Wildlife Department

**Chris Dobony**, Department of Defense -Fort

Drum

**Bill Elliot**, Missouri Fish & Wildlife

**Mahmoud Ghannoum,** Case Western Reserve

University

**Michael Herder,** Bureau of Land Management

**Carl Herzog,** New York State Department of Environmental Conservation

**Joe Kath**, Illinois Department of Natural Resources

**Kevin Keel**, University of California Davis

**Christina Kocer**, U.S. Fish and Wildlife Service

**Dennis Krusac**, U.S. Forest Service

**Rory Lamp**, Nevada Department of Wildlife

**Angie McIntire**, Arizona Fish and Wildlife

**Holly Neideritter**, Delaware Department of

Natural Resources and Environmental Control

**Pat Ormsbee**, U.S. Forest Service

**Joe Okoniewski**, New York State Department of Environmental Conservation **Dave Redell,** Wisconsin Department of Natural Resources

**DeeAnn Reeder**, Bucknell University

**Allison Robbins**, Tufts Cummings School of Veterinary Medicine

**Craig Stihler**, West Virginia Division of Natural Resources

**Marci Souza,** University of Tennessee

**Steve Thomas**, National Park Service

**Greg Turner**, Pennsylvania Game Commission

**Susi von Oettingen**, U.S. Fish and Wildlife

Service

# APPENDIX 3. DISEASE MANAGEMENT ACTIVITY SCHEDULE, 2011-2015

The following tables highlight activities necessary to develop, test, and implement WNS disease management strategies for the period 2011-2015. In many cases, aspects of these strategies are shared by multiple working groups. Their completion will be collaborative efforts between them as various states, federal and tribal agencies, and NGO’s. Members of the Disease Management Working Group will contribute their expertise to coordinate meetings and develop protocols or produce specific products. In some cases, it will be necessary for federal, state, and tribal natural resource agencies to take a lead role in implementing protocols or in utilizing databases or products. Estimates for timeframes and budgets will be reviewed annually and updated. Staff hours represent the involvement of agencies directly affiliated with, and responsible for, wildlife resource management. Dollar values are primarily costs to non- resource agency contributors or costs that are outside the normal scope of work for resource agencies.

**Goal 1. Critically review current knowledge of disease management and subsequently identify knowledge gaps and research needs related to WNS.**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Action**  **No./ Est. Estimate**  **Task Required Relative Timef d Budget In**  **No. Activity Lead Expertise Review Order rame & Status Progress** | | | | | | | | |
| ***Action Item 1.1 Solicit expert review of previous and current research projects and identify knowledge gaps*** | | | | | | | | |
| Review ongoing research,  Steering Committee & published research, and identify 2011-Staff Time  1.1 National WNS N/A Biannually 3 Completed  priorities for RFP's (Request for Coordinator 2012 (600 hrs.)  Proposals). | | | | | | | | |
| ***Action Item 1.2 Identify priority research questions and capacity not currently being addressed in the investigation of WNS, including human dimensions.*** | | | | | | | | |
| 1.2 | Create a list of research priorities that reflects current gaps in disease management. | DMWG members | Other working groups | Annually | 2 | 2011-  2015 | Staff Time (500 hrs.) | Completed |
| ***Action Item 1.3: Identify high-priority laboratory and field activities needed to support research priorities.*** | | | | | |  |  |  |
| 1.1.3 | Identify high-priority laboratory and field activities needed to support research priorities. | DMWG members | Other working groups | Annually | 2 | 2011-  2015 | Staff Time  (1,000 hrs.) | Completed |

##### Goal 2: Reduce the potential impacts associated with human visitation

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Action**  **No./ Est. Estimate**  **Task Required Relative Timef d Budget**  **No. Activity Lead Expertise Review Order rame & Status In Progress** | | | | | | | | |
| ***Action Item 2.1: Identify the mechanisms for WNS transmission by humans to naïve bats*** | | | | | | | | |
| 2.1.1 | Determine if P.d. grows/thrives in hibernacula independent of bats. | Epidemiology and  Etiology Working Group | WNS, wildlife disease,  mycology  research labs  (SCWDS,  NWHC, others) | N/A | 1 | 2011-  2013 | $100,000 | Not funded |
| 2.1.2 | Determine what role, if any, human activities may have on spread of  P.d. within the site or to other sites. | Epidemiology and  Etiology Working Group | WNS, wildlife disease,  mycology  research labs  (SCWDS,  NWHC, others) | N/A | 1 | 2011-  2013 | $70,000 | Not funded |
| ***Action Item 2.2: Develop, implement, and where possible, enforce decontamination/disinfection protocols to guard against human-assisted transmission of WNS to new sites (inter-and intra-continental) or animals.*** | | | | | | | | |
| 2.2.1 | Disseminate decontamination protocols to the public through state and federal agencies. | Communications Working Group | N/A | Based on new  developments | 3 | 2012 | $3,000 | Completed |

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| 2.2.2 | Develop a uniform FAQ to ensure consistency in implementation. | Communications  Working Group, state agencies | N/A | Based on new  developments | 3 | 2012-  2015 | Staff Time  (200 hrs.)  + $10,000 | Not funded |
| ***Action Item 2.3: Provide guidance on regulation or restriction of human actions that are likely to pose a risk for spreading WNS.*** | | | | | | | | |
| 2.3.1 | Develop standards for restricting use of potentially contaminated gear  (both caving and bat research) at unaffected sites or regions. | Decontamination Subcommittee, state and federal agencies | WNS research  labs | Based on new  developments | 1 | 2013 | Staff Time (700 hrs.) | Completed |
| 2.3.1.1 | Develop decontamination protocols for cavers and researchers. | USFWS, Steering Committee,  Decontamination Subcommittee | WNS research  labs | Based on new  developments | 1 | 2012 |  | Completed |
| 2.3.2 | Manage cave access to reduce transmission risk. | Steering Committee, state and federal agencies | NSS, cave owners, WNS research labs | Based on new  developments | 1 | 2012 | Staff Time (1,000 hrs.) +  $15,000 | Not funded |
| 2.3.2.1 | Gain cave owner compliance with cave access policies by providing  WNS info, state and federal WNS lead agency contact info, and signage and outreach material. | State and federal agencies | Cave owners | Annually as needed | 3 | 2012 | Staff Time  (800 hrs.)  + $10,000 | Not funded |
| 2.3.3 | Collaborate with cave owners to implement operating guidelines for commercial caves. | Commercial Cave Group | National Cave  Association, other commercial cave owners, interested parties | Based on operating guidelines | 3 | 2012-  2014 | Staff time (2,000 hrs.) +  $15,000 | Not funded |

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Action**  **No./ Relativ Est. Estimate**  **Task Required e Timef d Budget**  **No. Activity Lead Expertise Review Order rame & Status In Progress** | | | | | | | | | | | | | | | | | | | |
| 2.3.3.1 | | Develop a "WNS Commercial Cave  Guidance" with commercial cave owners. | | | | Commercial Cave Group | National Cave  Association, commercial cave owners | | Annually | | 1 | | 2014-  2015 | | Staff time  (1,000 hrs.)  + 10,000 | | Not funded | | |
| 2.3.4 | | Determine if there are differences in infection or contamination rates among bat species/sex/age classes. | | | | USFWS | State agencies and researchers | | Annually | | 3 | | 2011-  2013 | | $250,000 | | Not funded | | |
| 2.3.4.1 | | Assure that the Decontamination  Protocol reflects current knowledge of WNS and Decontamination Guidelines. | | | | State and federal agencies | State agencies and researchers | | Annually | | 3 | | 2012 | | Staff Time  (400 hrs.) +  $5,000 | | Not funded | | |
| 2.3.5 | | Determine if bat guano carries viable  P.d. spores, and if commercial activities (mining, sale, terrestrial application) pose risk infection. | | | | USFWS | University mycology labs,  state and federal agencies | | N/A | | 3 | | 2015 | | $20,000 | | Not funded | | |
| 2.3.5.1 | | Evaluate risk of spreading P.d. to uninfected regions (continents) by the bat guano mining industry. | | | | Decontamination Subcommittee | State and federal agencies | | N/A | | 3 | | 2015 | | $10,000 | | Not funded | | |
| 2.3.5.2 | | Develop decontamination protocols for bat guano miners if risk is established. | | | | Decontamination Subcommittee | State and federal agencies | | As needed | | 3 | | 2015 | | Staff time  (200 hours)  + $2,000 | | Not funded | | |
| ***Action Item 2.4: Evaluate the effects of repeated or prolonged, disturbance and eliminate impacts caused by disturbance to hibernating bats*** | | | | | | | | | | | | | | | | | | | |
| 2.4.1 | | Determine the effects of winter disturbance on survival, including, | | Disease Management Working Group | | | State, federal and researchers | | As needed | | 2 | | 2014 | | Staff Time  (4,000 hrs.)  + $150 | | | Partially funded | |
|  | | but not limited to, naïve bats and  bats previously exposed to P.d. | |  | | |  | |  | |  | |  | |  | | |  | |
| 2.4.1.1 | | Determine effects of disturbance on female reproductive output and juvenile survivorship. | | Disease Management Working Group | | | State, federal and researchers | | As needed | | 3 | | 2015 | | Staff Time  (2,000 hrs.)  + $20,000 | | | Not funded | |
| 2.4.2.1 | | Produce educational material on impacts/benefits and present to  congressional leaders, influential conservation organizations. | | Steering Committee | | | Steering Committee | | As needed | | 3 | | 2012 | | $20,000 | | | Completed | |
| 2.4.2 | | Seek compliance to control human access at all hibernacula when occupied by bats. | | State and federal agencies | | | Regulatory authority | | As needed | | 3 | | 2015 | | Staff Time  (2,500 hrs.)  + $50,000 | | | Not funded | |
| 2.4.3 | | Evaluate survivorship and productivity from the effects of bat handling during hibernation. | | Disease Management  Working Group and  Conservation and  Recovery Working Group | | | State, federal and researchers | | As needed | | 2 | | 2011-  2013 | | Staff Time  (3,000 hrs.)  + $100,000 | | | Partially funded | |
| 2.4.3.1 | | Determine the effects of bat banding and pit tagging on hibernating bats. | | Disease Management Working Group | | | State, federal and researchers | | As needed | | 1 | | 2011-  2014 | | Staff Time  (4,000 hrs.)  + $150,000 | | | Partially funded | |

##### Goal 3: Reduce inter/intra-specific transmission and disease spread

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| **Action No./**  **Task Required No. Activity Lead Expertise** | | | | | | | | **Review** | | **Relativ e**  **Order** | | **Est.**  **Time fram e** | | **Estimated**  **Budget & Status** | | **In Progress** | |
| ***Action Item 3.1* Identify prevalence/distribution of infected animals within hibernacula/clusters** | | | | | | | |  | |  | |  | |  | |  | |
| 3.1.1 | | Determine if individuals within colonies become infected after the mass mortality phase. | | Disease Management Working Group | | State, federal and university researchers | | As needed | | 2 | | 2012-  2014 | | Staff Time (2,000 hrs.) +  $10,000 | | Partially funded | |
| 3.1.2 | | Determine if infection levels remain constant within colonies in successive years. | | Disease Management Working Group | | State, federal and university researchers | | As needed | | 2 | | 2015 | | Staff Time  (3,000 hrs.)  + $150,000 | | Partially funded | |
| 3.1.3 | | Determine if individuals can be infected in multiple years. | | Disease Management Working Group | | State, federal and university researchers | | As needed | | 2 | | 2012-  2013 | | Staff Time  (4,000 hrs.)  + $10,000 | | Partially funded | |
| 3.1.4 | | Determine the relative susceptibility of each temperate hibernating bat species under standard conditions. | | Epidemiology/Etiology Working Group | | State, federal and university researchers | | As needed | | 1 | | 2011-  2013 | | Staff Time  (6,000 hrs.)  + $40,0000 | | Not funded | |
| ***Action Item 3.2: Develop techniques for identifying infected animals (photo/thermography)*** | | | | | | | | | |  | |  | |  | |  | |
| 3.2.1 | | Determine if UV light photo documentation can detect P.d.  infection by comparing with histology tests. | | Diagnostics Working Group | | State, federal and university researchers | | As needed | | 2 | | 2012 | |  | | Completed | |
| 3.2.2 | | Compare standard photo, UV photo and PCR to assess the utility of each in detecting infection in hibernating animals. | | Diagnostics Working Group | | State, federal and university researchers | | As needed | | 2 | | 2013-  2015 | | Staff Time (5,000 hrs.) | | Not funded | |
| 3.2.3 | | Develop standard photography, UV light photography, and swab protocols. | | Diagnostics Working Group | | State, federal and university researchers | | As needed | | 2 | | 2013-  2015 | | Staff Time  (20 hrs.) +  $20,000 | | Not funded | |

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| ***Action Item 3.3: Determine effectiveness of in situ management actions (e.g., removal of infected and surrounding individuals, temporary barriers to infected substrates, etc.)*** | | | | | | | |  |
| 3.3.1 | Determine the effectiveness of installing temporary barriers to  contaminated roosts in reducing winter infection/mortality rates. | Disease Management Working Group | State, federal and university researchers | As needed | 2 | 2011-  2014 | Staff Time  (3,000 hrs.)  + $75,000 | Not funded |
| 3.3.2 | Determine the effectiveness of artificial, removable and cleanable  temporary roosts/hibernacula in reducing colony infection and mortality rates. | Epidemiology and  Etiology Working Group | Researchers | As needed | 3 | 2013-  2014 | Staff Time  (4,000 hrs.)  + $75,000 | Not funded |
| 3.3.2.1 | Evaluate techniques to remove viable spores from hibernacula roosts, etc. | Epidemiology and  Etiology Working Group | Researchers | As needed | 2 | 2012-  2014 | Staff Time  (4,000 hrs.)  + $75,000 | Partially funded |
| ***Action Item 3.4: Investigate the potential for tree bats to serve as carriers of G. destructans*** | | | | |  |  |  |  |
| 3.4.1 | Evaluate techniques to remove viable spores from hibernacula roosts, etc. | Epidemiology and  Etiology Working Group | Researchers | As needed | 2 | 2012-  2014 | Staff Time  (4,000 hrs.)  + $75,000 | Partially Funded |

**Goal 4: Reduce environmental transmission to and from bats.**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Action No./**  **Task Required No. Activity Lead Expertise** | | | | **Review** | **Relativ e**  **Order** | **Est.**  **Time fram e** | **Estimated**  **Budget & Status** | **In Progress** |
| ***Action Item 4.1 Investigate WNS transmission from environment-to-bat*** | | | |  |  |  |  |  |
| 4.1.1 | Define the risk of transmission from summer and winter. | Disease Management  Working Group,  Epidemiology and  Etiology Working Group | Researchers | As needed | 1 | 2011-  2013 | Staff Time  (6,000 hrs.)  + $150,000 | Not funded |
| ***Action Item 4.2:* Develop environmental decontamination techniques** | | | |  |  |  |  |  |
| 4.2.1 | Develop and test methods to control P.d. abundance in hibernacula. | Epidemiology/Etiology Working Group | SCWDS,  researchers | As needed | 2 | 2012-  2014 | Staff Time  (4,500 hrs.)  + $500,0000 | Partially funded |
| ***Action Item 4.3:* Identify effective bat exclusion/inclusion of infected sites/uninfected sites** | | | | |  |  |  |  |
| 4.3.1 | Develop and test the effectiveness of excluding bats from entire  infected hibernacula or specific hibernacula roosts. | Disease Management Working Group | State and federal agencies | As needed | 3 | 2013 | Staff Time  (1,500 hrs.)  + $20,000 | Not funded |

##### Goal 5: Goal 5. Eliminate P. destructans from infected individuals

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Action**  **No./ Required Task No. Activity Lead Expertise** | | | | | | | | **Review** | | **Relativ e**  **Order** | | **Est.**  **Time fram e** | | **Estimated**  **Budget & Status** | | **In Progress** | |
| ***Action Item 5.1 Identify means of P d. control that are effective and safe for the bats*** | | | | | | | |  | |  | |  | |  | |  | |
| 5.1.1. | | Identify, develop, and test biological control agents for application on bats. | | Disease Management Working Group | | State, federal and univeristy researchers | | As needed | | 1 | | 2011-  2015 | | Staff Time  (4,000 hrs.)  + $700,000 | | Partially funded | |
| 5.1.2. | | Identify, develop, and test chemical control agents for application on bats. | | Disease Management Working Group | | State, federal and univeristy researchers | | As needed | | 1 | | 2011-  2015 | | Staff Time  (3,500 hrs.)  + $600,000 | | Partially funded | |
| 5.1.3. | | Determine the most effective time to remove infected bats during  hibernation and maintain them in a euthermic state that will increase survivorship. | | Disease Management Working Group | | State, federal and univeristy researchers | | As needed | | 1 | | 2015 | | Staff Time  (2,000 hrs.)  + $250,000 | | Partially funded | |
| 5.1.4. | | Determine the costs associated with each successful P.d. treatment option. | | Disease Management Working Group | | State, federal and univeristy researchers | | As needed | | 2 | | 2014 | | Staff Time  (1,000 hrs.)  + $10,000 | | Not funded | |
| 5.1..5. | | Closely monitor the infection/survival rate of treated and untreated individuals at  hibernacula to determine the  efficacy of, and the need for, treatments. | | Disease Management  Working Group and  Epidemiology/Etiology Working Group | | State, federal and univeristy researchers | | As needed | | 1 | | 2014 | | Staff Time  (2,000 hrs.)  + $100,000 | | Not funded | |
| 5.1..5.1 | | Develop and install automated monitoring systems (PIT tags,  acoustical detectors, and automated counters) to minimize winter  disturbance, identify behavioral shifts, and remove biases  associated with hibernacula surveys. | | Disease Management  Working Group and  Diagnostics Working Group | | State, federal and univeristy researchers | | As needed | | 1 | | 2011-  2015 | | Staff Time  (4,500 hrs.)  + $300,000 | | Partially funded | |

##### Goal 6: Identify and limit adverse ecological impacts of management actions to acceptable limits

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Estimat**  **Action ed**  **No./ Est. Budget**  **Task Required Relative Timefr & In**  **No. Activity Lead Expertise Review Order ame Status Progress** | | | | | | | | |
| ***Action Item 6.1 Monitor for ecosystem impact s resulting from management actions and employ adaptive management to lessen impacts*** | | | | | | | | |
| 6.1.1. | Limit preliminary testing of control agents to human-made hibernacula. | Disease Management Working Group | State, Federal and University  Research | As needed | 1 | 2013 | Staff  Time  (1,000 hrs.) | Not funded |
| 6.1.2. | Collect data to establish the fungal and bacterial baseline community in uninfected? hibernacula. | Disease Management Working Group | State, federal and univeristy researchers | As needed | 2 | 2012-  2015 | Staff  Time (2,000 hrs.) +  $400,000 | Partially funded |
| 6.1.3. | Monitor changes in native fungal and bacterial communities at treated sites to determine adverse impacts from management actions. | Disease Management Working Group | State, federal and univeristy researchers | As needed | 2 | 2015 | Staff  Time (2,500 hrs.) +  $200,000 | Not funded |

# APPENDIX 4. BUDGET SUMMARY BY GOAL

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| **WNS National Plan Goal** |  |  |  | **Yea** | **r** |  |  |
| **2011** | **2012** | **2013** | **2014** | **2015** | **Total** |
| Critically review current knowledge of disease management  and subsequently identify knowledge gaps and research needs related to WNS | Staff Time (Hours) | 100 | 500 | 500 | 500 | 400 | 2,100 |
| Budget (Dollars) | 0 | 0 | 0 | 0 | 0 | 0 |
| Reduce the potential impacts associated with human visitation | Staff Time (Hours) | 1,800 | 5,000 | 5,000 | 5,000 | 5,000 | 21,800 |
| Budget (Dollars) | $60,000 | $200,000 | $200,000 | $200,000 | $200,000 | $860,000 |
| Reduce inters-/intra-specific transmission and disease spread | Staff Time (Hours) | 1,000 | 7,500 | 7,500 | 7,500 | 7,500 | 31,000 |
| Budget (Dollars) | $25,000 | $120,000 | $130,000 | $130,000 | $130,000 | $535,000 |
| Reduce environmental transmission to and from bats | Staff Time (Hours) | 2,000 | 2,500 | 2,500 | 2,500 | 2,500 | 12,000 |
| Budget (Dollars) | $70,000 | $150,000 | $150,000 | $150,000 | $150,000 | $670,000 |
| Eliminate *P. destructans* from infected individuals | Staff Time  (Hours) | 1,000 | 4,000 | 4,000 | 4,000 | 4,000 | 17,000 |
| Budget (Dollars) | $160,000 | $450,000 | $450,000 | $450,000 | $450,000 | $1,960,000 |
| Identify and limit adverse ecological impacts of management actions, including decontamination techniques, to acceptable limits | Staff Time (Hours) | 300 | 1,300 | 1,300 | 1,300 | 1,300 | 5,500 |
| Budget (Dollars) | 0 | 0 | $200,000 | $200,000 | $200,000 | $600,000 |

1. WNS Implementation Plan – 1.22.2014

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| **Total** | Staff Time (Hours) | 6,200 | 20,800 | 20,800 | 20,800 | 20,800 | 89,400 |
| Budget (Dollars) | $315,000 | $920,000 | $1,130,000 | $1,130,000 | $1,130,000 | $4,625,000 |

1. WNS Implementation Plan – 1.22.2014

**Etiology, Epidemiological and Ecological**

**Research Implementation Plan for**

**The National Plan for Assisting States,**

**Federal Agencies, and Tribes in**

**Managing White-Nose Syndrome in Bats**

**2011-2015**

Submitted by: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_

Sybill K. Amelon, USFS

Etiology, Epidemiological and Ecological Research Working Group Leader

Approved by: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_

Jeremy Coleman, USFWS

National White-nose Syndrome Coordinator

## TABLE OF CONTENTS

Executive Summary ................................................................................................................86

List of Preparers ......................................................................................................................86

Implementation Strategy .........................................................................................................88

Appendix 1. Etiology, Epidemiological and Ecological Working Group Contacts…………91

Appendix 2. Etiology, Epidemiological and Ecological Research Activity Schedule………93

Appendix 3. Budget Summary by Goal…………………………………………………….102

Appendix 4. Literature Cited……………………………………………………………….103

## EXECUTIVE SUMMARY

The *National Plan for Assisting States, Federal Agencies and Tribes in Managing White-Nose Syndrome in Bats* provides a strategic framework for the investigation and management of this disease. Its implementation uses working groups to address seven critical elements of the investigation effort, one of which includes Etiology, Epidemiological and Ecological Research. This strategic framework identifies major goals and key action items within each of these elements for a collaborative, continental effort to address this emerging infectious disease of North American cave bats.

The Etiology, Epidemiological and Ecological Research Working Group is responsible for developing an effective plan for research on relevant aspects of bat ecology and behavior, diagnostic methods, pathology, epidemiology of the disease, presence and persistence of the causative agent in the environment and risks posed to bats and other species. It establishes criteria for use in prioritizing epidemiological and ecological research activities. This implementation plan a dynamic document for use by state, federal and tribal agencies that will be periodically reviewed and updated by members of the Etiology, Epidemiological and Ecological Research Working Group to incorporate anticipated advancements made by scientists and field biologists.

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**Background**

### **E.1. Overview**

Bats have important roles in many ecosystems and provide economic benefit as predators of nocturnal agricultural and forest insects (Kunz et al. 2011). Declining populations of this diverse mammalian group have been a concern of resource management and conservation agencies worldwide for several years (Hutson et al. 2001, Kunz and Racey 1998). The reasons for these declines are diverse but since 2006, a disease epidemic (white-nose syndrome, WNS) associated with the fungal pathogen *Geomyces(*now *Pseudogymnoascus*) *destructans* (Gargas et al. 2009,

Lorch et al. 2011) has resulted in high mortality. Recent estimates by U.S. Fish and Wildlife

Service biologists and partners suggest mortality is at least 5.7 million to 6.7 million bats (USFWS 2012). The disease is anticipated to continue to spread; therefore, potential ecological and economic consequences to forest and agricultural systems is estimated to be extremely high as well (Boyles et al. 2011).

Although state, federal, academic and non-government organization researchers have worked collaboratively to increase understanding of WNS since its discovery, there are significant knowledge gaps regarding the fundamental dynamics and ecology of this disease. Effective response requires an understanding of the interactions among the pathogen, its host(s), and the environment; knowledge gaps in these areas impede the development of plans to control and mitigate the disease. To facilitate collaboration and coordination, the *National Plan for Assisting States, Federal Agencies and Tribes in Managing White-Nose Syndrome in Bats* (*National WNS Plan)* was developed (http://www.fws.gov/WhiteNoseSyndrome/pdf). The *National WNS Plan* provides a strategic framework for research and management of WNS, including key action items and the role(s) of agencies and entities involved in the North American effort. An organizational structure has been proposed by an inter-agency WNS executive committee (Appendix A), including policy, oversight, research, and management levels. The research and management levels include working groups through which on-the-ground research, monitoring and management will be facilitated. Information on members of this working group is in Appendix B and specific goals and action items are described in detail in Appendix C.

**Roles and Responsibilities**

## **ETIOLOGY, EPIDEMIOLOGY AND ECOLOGICAL RESEARCH WORKING GROUP (EEERWG) ROLES AND RESPONSIBILITIES**

The purpose of this working group is to identify critical ongoing research needs relating to the cause, origin, transmission, pathogenesis, and impact of WNS on bats and the environment. The term epidemiology has been widely applied to cover not only epidemic disease but has been used in the context of non-disease health conditions as well. Therefore, for clarity, the EEERWG has provided a glossary of epidemiological terms that are used in this document and epidemiological research in general for use as a reference tool for the WNS strategic community (Appendix D). In the context of WNS, we define epidemiology as “the study of the *distribution* and *determinants* of disease in specified populations, and the application of this study to the control of disease”. *Distribution* refers to the frequency and pattern of disease-related characteristics in a population while *determinant* refers to any factor, whether event, characteristic, or other definable entity, that brings about change in a disease. Inherent in epidemiology is the principle that the distribution of occurrence of a disease in a population is governed by the interaction of a large number of different factors or determinants.

Epidemiology is essentially the identification and evaluation of these interactions to propose potential means to manipulate some of the determinants involved and in doing so reduce the frequency with which the disease in question occurs in a population. Determinants can be broadly classified as being either intrinsic or extrinsic in nature. Intrinsic determinants are generally determined genetically and refer to physical or physiological characteristics of the host or disease agent (or intermediate host, vector, or reservoir, if present). Extrinsic determinants are normally associated with some form of environmental influence on the host or disease agent (or intermediate host, vector, or reservoir, if present). They may also include interventions made by humans into the disease process by the use of treatments, movement, and quarantines.

Developmental determinants are the result of interactions between intrinsic and extrinsic factors.

Since the definition of epidemiology is comprehensive, it encompasses many goals and objectives of other working groups as well as EEERWG. Throughout this document, we will attempt to identify and clarify those areas where our goals and objectives coincide or overlap with other working groups and how we envision the research focus of our working group to complement the management focus of the other groups.

### IMPLEMENTATION STRATEGY

The purpose of this *Etiology, Epidemiology and Ecological Research**Implementation Plan* is to outline specific actions needed to achieve the strategic direction in the *National WNS Plan*. At this time, subgroups of EEERWG have not been designated. As membership of the EEERWG grows and/or additional needs are determined, the establishment of sub-working groups is anticipated.

Since the determinants of disease are often varied, multiple scientific research disciplines and techniques are needed to holistically produce a composite and comprehensive picture of how a disease maintains itself in nature. If we accept the premise that the frequency with which a disease occurs in a population is dynamic and governed by a large number of determinants, it would be expected that some of these, particularly the extrinsic ones, would vary spatially and temporally. The effective control of disease depends on a thorough understanding of the many complex factors that govern the interactions taking place.

Current known research projects and products are available on the USFWS website; members of

EEERWG will seek to stay abreast of new research products that may be of importance to the WNS Research Community and forward new materials for posting on the website. While progress has been made, particularly in disease etiology (Lorch et al. 2011), research is still needed on relevant aspects of bat ecology and behavior, diagnostic methods, pathology, epidemiology of the disease, presence and persistence of the causative agent in the environment, and risks posed to bats and other species. This research is anticipated to be conducted through partnerships among academic entities, non-government organizations, and State and Federal agencies. New information may shift priorities and reveal new areas of investigation. Therefore, an effective process for coordinating research and sharing information is also required.

#### E.2. GOALS AND ACTION ITEMS

**Goal 1:** Critically review current knowledge of epidemiology and ecology of WNS to identify knowledge gaps and research needs.

Action Items:

1. Conduct in-depth literature review of current published WNS specific research and expert opinion; synthesize existing information available that could be applied to new or unaddressed questions. (e.g. lab results, models developed, assay procedures, landscape data useful for modeling).
2. Conduct in-depth literature review of related research and synthesize to be applied to new or unaddressed questions.
3. Develop conduit for sharing data.
4. Identify priority research questions.

**Goal 2:** Establish disease etiology**.**

Action Items:

1. Investigate the biology/ecology *of P.destructans* and its role in WNS
2. Continue to consider evidence and investigate other potential synergistic and/or predisposing agents for the suite of WNS signs/symptoms observed in bats.

**Goal 3:** Enhance understanding of WNS pathogenesis.

Action Items:

1. Develop tools to facilitate investigations of pathogenesis (for example, developing suitable animal models or tissue culture).
2. Investigate the origins and evolution *of P. destructans*.
3. Develop methods and protocols for understanding pathogenesis of WNS.

**Goal 4:** Enhance understanding of WNS epidemiology and transmission - interactions of pathogen, host ecology, and environment.

1. Investigate the growth, survival and persistence *of P. destructans*.
2. Investigate whether other animal taxa are involved with the disease process.
3. Investigate bat species and population differences in severity of WNS.
4. Collect epidemiological data.
5. Develop standardized collection protocols for data on distribution, prevalence, incidence, case-fatality rates

**Goal 5:** Evaluate the ecological and economic consequences of WNS.

Action Items:

1. Collect data on contributions of bats to cave ecosystems (a) before WNS (where applicable) and (b) after WNS (where applicable).
2. Quantify impact on recreational activities.
3. Quantify impact of management activities on cave ecosystems.
4. Collect and analyze data for ecosystem services of bats.
5. Develop economic model(s) based on quantified information by region to assess direct and indirect economic impacts.

**Goal 6:** Synthesize the knowledge gained in Goals 1- 5 into useful predictive models that identify sensitivities in the epizootic process.

1. Develop predictive models and sensitivity analysis of epizootic process based on knowledge synthesis.

## **MONITORING AND EVALUATION OF THE IMPLEMENTATION PLAN**

The Etiology, Epidemiological and Ecological Working Group leader will assemble the working group members, as necessary, via conference call, video conference, webinar, or other technology. When possible, the Etiology, Epidemiological and Ecological Working Group will convene during the annual WNS Symposium to review the implementation plan.

This Etiology, Epidemiological and Ecological Implementation Plan will be reviewed quarterly (January, April, July, October) by the Etiology, Epidemiological and Ecological Working Group and working group leadership (group leader and subgroup leads) and updated as needed. Requests to amend the Implementation Plan or specific products will be directed through the Etiology, Epidemiological and Ecological Working Group leader. Members of the working group will have an opportunity to comment on proposed revisions during a comment period after which there will be voting among the membership to accept or reject the revisions based on simple majority. Updates to the Etiology, Epidemiological and Ecological Implementation Plan or products generated from this document will be forwarded to the National WNS Coordinator and Communications Working Group for dissemination.

Updates to the Etiology, Epidemiological and Ecological Implementation Plan will be forwarded to the WNS Coordinators, steering committee and other working group leaders for approval.

### APPENDIX 1. ETIOLOGY, EPIDEMIOLOGICAL AND ECOLOGICAL WORKING GROUP CONTACTS

#### Etiology, Epidemiological and Ecological Working Group Leader

The leader is responsible for pulling the membership together, as needed, to implement, evaluate and update the *Etiology, Epidemiological and Ecological Implementation Plan*. The leader will serve with the WNS coordinators and other working group leads to provide recommendations to the steering committee and prioritize research needs.

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### APPENDIX 2. ETIOLOGY, EPIDEMIOLOGICAL AND ECOLOGICAL RESEARCH ACTIVITY SCHEDULE,

2012-2015

The following tables highlight activities necessary to conduct Epidemiological and Ecological Research for the period 2012-2015. In many cases, members of the Etiology, Epidemiological and Ecological Research Working Group will contribute their expertise to coordinate meetings and develop protocols or products. In some cases, it will be necessary for federal, state, and tribal natural resource agencies to take a lead role in implementing protocols or in utilizing databases or products. Estimates for timeframes and budgets will be reviewed annually and updated.

**Goal 1: Critically review current knowledge of epidemiology and ecology of WNS to identify knowledge gaps and research needs.**

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Action**  **No./ Estimated**  **Task Relative Est. Budget &**  **No. Activity Lead Required Expertise Review Order Timeframe Status In Progress** | | | | | | | | | | | | | | | | | |
| ***Action Item 1.1: Conduct in-depth literature review of current published WNS specific research and expert opinion; synthesize existing information available that could be applied to new or unaddressed questions. (e.g., lab results, models developed, assay procedures, landscape data useful for modeling).*** | | | | | | | | | | | | | | | | | |
| 1.1.1 | | Produce a peer-reviewed review publication(s) as synthesis product of 1.1 and 1.2. | | EEERWG | |  | | N/A | | 1 | | 2012 | | $5,000 +  Staff time  (300 hrs) | | X | |
| ***Action Item 1.2: Conduct in-depth literature review of related research and synthesize to be applied to new or unaddressed questions.*** | | | | | | | | | | | | | | | | | |
| 1.2.1 | | Plant Pathology literature. | | Knudsen | |  | | N/A | | 1 | | 2012 | | $5,000 +  Staff time  (200 hrs) | | X | |
| 1.2.2 | | Animal Pathology literature. | | Amelon/Robbins | |  | | N/A | | 1 | | 2012 | | $5,000 +  Staff time  (200 hrs) | | X | |
| 1.2.3 | | Fungi and Medical Mycology literature. | | Verant/Lindner | | APHIS and/or other disease mgt agencies | | N/A | | 1 | | 2012 | | $5,000 +  Staff time  (200 hrs) | | X | |
| 1.2.4 | | Epidemiology and Disease Modeling literature. | | Ingersoll/R. Russell | |  | | N/A | | 1 | | 2012 | | $5,000 +  Staff time  (200 hrs) | | X | |
| ***Action Item 1.3: Develop conduit for sharing data*** | | | | | | | | | | | | | | | | | |
| 1.3.1 | | Develop means to communicate on-going results within the WNS research community. | | EEERWG COMWG  LIAISON | | Need to work with  Data Management WG  to facilitate data exchange | | N/A | | 1 | | 2012 - 2015 | | $200,000 +  Staff time (or  Post Doc)  (200 hrs)2 40  hrs annually after established | |  | |
| ***Action Item 1.4: Establish and maintain a list of prioritized research needs and work closely with other working groups to see that high priority needs are communicated and/or addressed.*** | | | | | | | | | | | | | | | | | |
| 1.4.1 | | Quarterly review research questions to incorporate new information. | | EEERWG | |  | | March,  June,  September,  December | | 1 | | 2012 - 2015 | | Staff time (80 hrs) annually | | X | |
| 1.4.2 | | Participate in WNS-related meetings and conferences to report accomplishments and findings to obtain new conservation and recovery information needs, and to interact with other working groups. | | EEERWG | |  | | Annually | | 1 | | 2012 - 2015 | | Staff time (40 hrs/member) annually | | Funded in-kind by agencies | |
| **2-- $** May overlap with Data Management estimates; staff time represents EEERWG inputs | | | | | | | | | | | | | | | | | |

**Goal 2: Establish disease etiology.**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Action**  **No./ Estimated**  **Task Relative Est. Budget & No. Activity Lead Required Expertise Review Order Timeframe Status** | | | | | | | | **In Progress** |
| ***Action Item 2.1: Investigate P. destructans and establish its role as causal agent of WNS.*** | | | | | | | |  |
| 2.1.1 | Several studies on this issue have produced peerreviewed publications. Refer to Literature Citations. | EEERWG |  | N/A | 0 | 2011-2012 |  | Largely completed |
| ***Action Item 2.2: Continue to consider evidence and investigate other potential synergistic and/or predisposing agents for the suite of WNS signs/symptoms observed in bats.*** | | | | | | | |  |
| 2.2.1 | Evaluate mycotoxins, pesticides and other environmental contaminants. | EEERWG | Biochemistry/contaminants | N/A | 1 | 2013 - 2015 | $300,000 per study+ Staff  time (200 hrs.)2  160 hrs annually after initial studies established | At least one study  completed;  additional work needed |
| 2.2.2 | Evaluate and model potential synergistic effects  of environmental conditions. | EEERWG | Hierarchical  modelers/climate change researchers |  | 1 | 2012 - 2015 | $300,000 per study + Staff  time (200 hrs.)2  160 hrs. annually after initial studies established | At least one study initiated;  additional work needed |
| 2.2.3 | Investigate other potential vectors or reservoirs including other vertebrates and invertebrates. | EEERWG | Entomologists/herpetologists | N/A | 2 | 2013 - 2015 | $300,000 +  Staff time (200  hrs.)2 160 hrs. annually after initial studies established | No known studies |

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Action**  **No./ Estimated**  **Task Relative Est. Budget & No. Activity Lead Required Expertise Review Order Timeframe Status** | | | | | | | | **In Progress** |
| ***Action Item 3.1: Develop tools to facilitate investigations of pathogenesis (for example, developing suitable animal models or tissue culture*** | | | | | | | | ***).*** |
| 3.1.1 | Describe,categorize existing or develop needed molecular tools to investigate pathogen factors. | EEERWG/ Partners | Specialized molecular Biologists up to 4 studies needed | N/A | 1 | 2012 - 2014 | $500,000/per study + Staff time (100 hrs.) | X |
| 3.1.2 | Describe and categorize existing or develop needed molecular, sampling or other tools to investigate host factors. | EEERWG/ Partners | Immunologists and experts in proteomics | N/A | 1 | 2012 - 2014 | $500,000 +  Staff time (200 hrs.) |  |
| 3.1.3 | Develop handbook of molecular protocols. | EEERWG/ Partners |  | Annually | 2 | 2012 - 2014 | $30,000 +  Staff time (400 hrs.) |  |
| ***Action Item 3.2: Investigate the origins and evolution of P. destructans.*** | | | | | | | |  |
| 3.2.1 | Study near neighbor relatives of P. d. | Lindner |  | N/A | 1 | 2012 | $350,000+  Staff time (80 hrs.) | X |
| 3.2.2 | Phylogeography of P. d. | A. Russell |  | N/A | 1 | 2012 | $200,000 +  Staff time (80 hrs.) | X |
| ***Action Item 3.3: Develop methods and protocols for understanding pathogenesis of WNS.*** | | | | | | | |  |
| 3.3.1 | Investigate P. d. infectivity and virulence factors | EEERWG/ Partners | Proteomics | N/A | 1 | 2012 - 2014 | $500,000 per study (>=2) +  Staff time (200 hrs.) |  |
| 3.3.2 | Investigate host(s) resistance and tolerance factors. | EEERWG/ Partners | Proteomics, animal behavior and physiology | N/A | 1 | 2012 - 2014 | $500,000 per study (>= 3) +  Staff time (200 hrs.) |  |

**Goal 4: Enhance understanding of WNS epidemiology and transmission - interactions of pathogen, host ecology, and environment.**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Action**  **No./**  **Task**  **No. Activity Lead Required Expertise** | | | | **Review** | **Relative Order** | **Est.**  **Timeframe** | **Estimated**  **Budget & Status** | **In Progress** |
| ***Action Item 4.1: Investigate the growth, survival and persistence of G. destructans.*** | | | |  |  |  |  |  |
| 4.1.1 | Investigate life cycle and range of environmental growth/viability conditions, seasonal persistence and limits of fungus viability. | Verant/others | Molecular Biology and Chemistry | N/A | 1 | 2012 - 2014 | $200,000 +  Staff time (200  hrs.) 40 hrs.  annually after established | X |
| 4.1.2 | Investigate techniques for  disinfection and control to inform management practices. | Barton/others | Molecular biology and chemistry | N/A | 1 | 2012 - 2014 | $200,000 +  Staff time (200  hrs.) 40 hrs.  annually after established | X |
| ***Action Item 4.2: Investigate whether other animal taxa are:*** | | | |  |  |  |  |  |
| 4.2.1 | Susceptible to P.d. | EEERWG |  | N/A | 2 | 2013-2015 | $280,000 +  Staff time (160 hrs.) | X |
| 4.2.2 | Vectors or otherwise associated with WNS transmission. | EEERWG |  | N/A | 2 | 2013-2015 | $280,000 +  Staff time (160 hrs.) |  |
| ***Action Item 4.3: Investigate bat species and population differences in severity of WNS.*** | | | |  |  |  |  |  |
| 4.3.1 | Develop quantitative methods to measure population sizes pre, during and post disease by demographic groups. | EEERWG/ CRWG | Population modelers/ Data Mgt  WG | N/A | 1 | 2012 - 2014 | $800,000 +  Staff time (200  hrs.) 160 hrs.  annually after established | X |
| 4.3.2 | Develop protocols for data collection of susceptible, exposed, infected, recovered and/or carrier states for epidemiology models. | EEERWG/ Partners | Epidemiologists | N/A | 1 | 2012-2013 | $150,000 +  Staff time (200  hrs.) 100 hrs.  annually after established | X |
| 4.3.4 | Coordinate with  Conservation and Recovery Working Group. | EEERWG LEAD;  Amelon Liaison  CRWG |  | N/A |  | 2012 - 2015 | Staff time  (160 hrs.) annually | X |
| ***Action Item 4.4: Collect epidemiological data.*** | | | | | | | |  |
| 4.4.1 | Convene Epidemiology workshops to provide information on | EEERWG |  | N/A | 1 | 2013 | $30,000 +  Staff time (160 hrs.) |  |
| 4.4.1a | Standardized data collection protocols | EEERWG |  | Annually | 2 | 2013-2015 | $30,000 +  Staff time (160 hrs.) |  |
| 4.4.1b | Use of collected data in epidemiological models | EEERWG |  | Annually | 2 | 2013-2015 | $30,000 +  Staff time (160 hrs.) |  |
| ***Action Item 4.5: Develop standardized collection protocols for data on distribution, prevalence, incidence, case-fatality rates*** | | | | | | | |  |
| 4.5.1 | Use information acquired in 4.1 - 4.4 to model the mechanisms and timing of transmission of P. d. | EEERWG  (Keel/Chaturvedi)/ Partners | Molecular biology and epidemiology and statistics | N/A | 1 | 2013-2015 | $280,000 +  Staff time (160 hrs.) | X |
| 4.5.2 | Coordinate with  Diagnostics, Disease  Surveillance and Disease  Management Working  Groups | Verant-DX Liaison; Ingersoll - Sur.  Liaison; R. Russell DisMgt Liaison |  | N/A | 1 | 2012 - 2015 | Staff time  (160 hrs.) annually | X |

***Goal 5: Evaluate the ecological and economic consequences of WNS***

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Action**  **No./ Estimated**  **Task Relative Est. Budget & In**  **No. Activity Lead Required Expertise Review Order Timeframe Status Progress** | | | | | | | | |
| ***Action Item 5.1: Collect data on contributions of bats to cave ecosystems (a) before WNS (where applicable) and (b) after WNS (where applicable)*** | | | | | | | | |
| 5.1.1 | Quantify nutrient composition and volume of guano. | EEERWG | Biochemists | N/A | 1 | 2013-2015 | $300,000 +  Staff time (200 hrs.) |  |
| 5.1.2 | Quantify Microflora and microfauna. | EEERWG | Microbiologists, mycologists | N/A | 2 | 2013-2015 | $300,000 +  Staff time (200 hrs.) |  |
| 5.1.3 | Quantify Obligate cave organisms. | EEERWG | Microbiologists, mycologists herpetologists, entomologists | N/A | 2 | 2013-2015 | $100,000 +  Staff time (160 hrs.) |  |
| 5.1.4 | Quantify Pathogen foragers. | EEERWG | Microbiologists, mycologists herpetologists, entomologists | N/A | 1 | 2013-2015 | $100,000 +  Staff time (160 hrs.) |  |
| ***Action Item 5.2: Quantify impact on recreational activities?*** | | | | | | | | |
| 5.2.1 | Coordinate with NSS and other disciplines to develop criteria for measurement. | EEERWG | Cave users | N/A | 2 | 2013-2015 | Staff time (240 hrs.) |  |
| ***Action Item 5.3: Quantify impact of management activities on cave ecosystems?*** | | | | | | | | |
| 5.3.1 | Convene a team from representative agencies to develop criteria for measurement. | EEERWG | Managers | N/A | 2 | 2013-2015 | $30,000 +  Staff time (160 hrs.) |  |
| ***Action Item 5.4: Collect and analyze data for ecosystem services of bats:*** | | | | | | | |  |
| 5.4.1 | Gather information from existing data (ARS, EPA, USDA) on forest and agricultural ecosystems and public health considerations. | EEERWG | ARS, EPA, USDA | As new data  becomes available | 1 | 2012-2014 | $370,000 +  Staff time (320 hrs.) | X |
| 5.4.2 | Assess the trophic cascade from dramatic loss of insectivorous bat populations, with an emphasis on impacts to forestry, agriculture, and public health. | EEERWG | Ecologists, economists | N/A | 1 | 2012-2014 | $150,000 +  Staff time (200  hrs.) |  |
| ***Action Item 5.5: Develop economic model(s) based on quantified information by region to assess direct and indirect economic impacts*** | | | | | | | |  |
| 5.5.1 | Develop interactive economic model program that can be modified regionally to assess economic impacts. | EEERWG | Economists | As new data  becomes available | 1 | 2012-2015 | $150,000 +  Staff time (200  hrs.) | X |

**Goal 6: Synthesize the knowledge gained in Goals 1- 5 into useful predictive models that identify sensitivities in the epizootic process.**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Action**  **No./**  **Task Relative Est.**  **No. Activity Lead Required Expertise Review Order Timeframe** | | | | | | | **Estimated**  **Budget & Status** | **In Progress** |
| ***Action Item 6.1: Develop predictive models and sensitivity analysis of epizootic process based on knowledge synthesis.*** | | | | | | |  |  |
| 6.1.1 | Identify through research and adaptive management, disease stages or factors that may be amenable to mitigation or management strategies. | EEERWG |  | As new data  becomes available | 1 | 2013-2015 | $150,000 +  Staff time (200  hrs.) |  |

APPENDIX 3: BUDGET SUMMARY BY GOAL

#### Year

**WNS National Plan Goal 2012 2013 2014 2015 Total**

Goal 1: Critically review current Staff Time 800 400 200 200 1,600 knowledge of epidemiology and (Hours) ecology of WNS to identify Budget

knowledge gaps and research needs (Dollars) $225,000 $200,000 $200,000 $200,000 $825,000

Staff Time

400 400 400 400 1,600

(Hours) Goal 2: Establish disease etiology

Budget $200,000 - $200,000 - $200,000 - $200,000 - $800,000 -

(Dollars) $600000 $600000 $600000 $600000 2,400,000

Staff Time

360 - 500 160 - 500 160 - 500 160 - 500 840 - 2000

Goal 3: Enhance understanding of (Hours)

WNS pathogenesis Budget $500,000 - $500,000 - $500,000 - $500,000 - $2,000,000 -

(Dollars) 775,000 1,500,000 1,500,000 1,500,000 5,275,000

Goal 4: Enhance understanding of Staff Time 300 700 400 200 1,600

WNS epidemiology and transmission (Hours)

- interactions of pathogen, host Budget $1,600,000 - $500,000 - $200,000 - $2,500,000 - ecology and environment (Dollars) $200,000 2,000,000 775,000 $600000 3,300,000

Staff Time

600 1,200 1,400 800 4,000

Goal 5: Evaluate the ecological and (Hours)

economic consequences of WNS Budget $500,000 - $1,000,000- $1,000,000- $200,000 - $1,700,000-

(Dollars) 775,000 $1,500,000 $1,500,000 575,000 $4,350,000

Goal 6: Synthesize the knowledge Staff Time 0 160 160 320 640 gained in Goals 1- 5 into useful (Hours) predictive models that identify Budget

sensitivities in the epizootic process (Dollars) $0 $150,000 $150,000 $300,000 $600,000

Staff Time

1,700 2,660 2,560 1,900 8,820

(Hours) **Total**

Budget $1,200,000- $3,500,000- $2,500,000- $1,000,000- $8,000,000-

(Dollars) $2,500,000 $5,000,000 $4,000,000 $2,500,000 $14,000,000

### APPENDIX 4. LITERATURE CITED

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Hutson, A. M., S. P. Mickleburgh and P. A. Racey. 2001. Microchiropteran Bats: Global Status Survey and Conservation Action Plan. IUCN.

Kunz, T. H. and P. A. Racey. 1998. Bat biology and conservation. Smithsonian Institution Press, Washington, D. C.

Lorch, J. M., C. U. Meteyer, M. J. Behr, J. G. Boyles, P. M. Cryan, A. C. Hicks, A. E. Ballmann, J. T. H. Coleman, D. N. Redell, D. M. Reeder and D. S. Blehert. 2011. Experimental infection of bats with Pseudogymnoascus destructans causes white-nose syndrome. Nature 480:376-378.

**Disease Surveillance**

**Implementation Plan for**

**The National Plan for Assisting States,**

**Federal Agencies, and Tribes in**

**Managing White-Nose Syndrome in Bats**

**2011-2015**

|  |  |
| --- | --- |
| Submitted by: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Eric Britzke, U.S. Army Engineer Research and Development Center, Leader Disease Surveillance Working Group | Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Approved by: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Jeremy Coleman, USFWS  National White-nose Syndrome Coordinator | Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_ |

## TABLE OF CONTENTS

List of Preparers .......................................................................................................................... 105

Implementation Strategy ............................................................................................................. 105

Appendix 1.Disease Surveillance Activity Schedule. ................................................................. 107

Appendix 2.Budget Summary by Goal. ...................................................................................... 109

## LIST OF PREPARERS

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Andy King, U.S. Fish and Wildlife Service

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Pat Ormsbee, U.S. Forest Service

Rick Reynolds, Virginia Game and Inland Fisheries

Tom Rodhouse, National Park Service

Michelle Verant, National Wildlife Health Center

Alison Whitlock, U.S. Fish and Wildlife Service

## IMPLEMENTATION STRATEGY

DISEASE SURVEILLNCE WORKING GROUP ROLES AND RESPONSIBILITIES

The Disease Surveillance Working Group is responsible for developing an effective plan for

WNS Disease Surveillance. It is important to make the distinction between WNS and *Pseudogymnoascus destructans* surveillance. While *P. destructans* causes WNS, this plan is developed to solely address WNS surveillance. Consequently, this plan will rely on the use of use of field signs (visible fungal growth, increased activity, etc.) to determine need for sample collection. Histopathology is the gold standard for WNS confirmation, thus sampling under this plan will be focused on submitting samples that can be examined using this diagnostic technique.

ASSESSING AND REVISING THE SURVEILLANCE IMPLEMENTATION PLAN

This plan is not a static document but will be revised as new information is obtained. Requests to amend the Implementation Plan or specific products will be directed through the working group leader. When necessary, the Disease Surveillance Working Group leader will assemble working group members via conference call, video conference, webinar, or other technology. Updates to the Disease Surveillance Implementation Plan or products generated from this document will be forwarded to the National WNS Coordinator and Communications Working Group for dissemination.

### **National WNS Plan Surveillance Goal and Action Items**

**Goal:** Create a coordinated disease surveillance program nationwide that identifies and minimizes disturbance to bats and potential transmission risks while still enhancing early detection.

Action Items:

1. Develop and provide recommendations for coordinated disease surveillance.
   1. In known WNS-affected areas bat populations should be monitored to assess disease progression and effects of management actions.
   2. In areas outside the WNS-affected region surveillance should provide early detection of WNS, expansion from affected areas and new foci of WNS.
   3. In all areas surveillance should provide early detection of WNS in threatened and endangered and previously unaffected species.
2. Develop effective surveillance strategies based on disease risk and assist with implementation.
   1. Provide guidance for prioritizing sites.
   2. Determine appropriate sampling frames and sample sizes required to meet surveillance objectives.
3. Integrate surveillance efforts with those of other WNS working groups.

## APPENDIX 1. DISEASE SURVEILLANCE ACTIVITY SCHEDULE

|  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Action**  **No./**  **Task Required Relative Est.**  **No. Activity Lead Expertise Review Order Timeframe** | | | | | | | | | | | **Estimated**  **Budget & Status** | |
| ***Action Item 1.1: Develop and provide recommendations for coordinated disease surveillance.*** | | | | | | | | | | |  | |
| 1.1.1 | Provide a framework for WNS surveillance that can be applied nationwide that focuses on providing detection of WNS in new species or new areas. |  | Annually | 3rd | | 2011-2015 | | | Staff Time (80 hrs.) | | Not funded | |
| ***Action Item 1.2: Develop effective surveillance strategies based on disease risk and assist with implementation.*** | | | | | | | | | | |  | |
| 1.2.1 | Develop a method for prioritizing sites for WNS surveillance that serves to focus resources on areas that might provide the best data on occurrence and spread. |  | Annually | | 1st | 2011-2015 | | | Staff Time (80 hrs.) | | Not funded | |
| 1.2.2 | Coordinate with the Diagnostics WG to provide guidance on the type of samples necessary for accurate WNS surveillance to provide unequivocal WNS confirmation. | Diagnostics WG | Annually | | 1st | 2011-2015 | | | Staff Time (80 hrs.) | | Not funded | |
| 1.2.3 | Coordinate with Diagnostics WG and regulatory agencies to establish sample sizes that maximize the chance of WNS detection, while minimizing the number of animals that must be submitted for analysis. |  | As needed based on new  information | | 2nd |  | 2011-2015 | Staff Time (40 hrs.) | | Not funded | |
| 1.2.4 | Coordinate with Epidemiology WG on modeling disease risk of selected species and hibernacula. | Epidemiologist s, disease modelers | As needed based on new  information | | 3rd |  | 2012 | Staff Time (40 hrs.) | | Not funded | |
| ***Action Item: 1.3 Integrate surveillance efforts with those of other WNS working groups.*** | | | | | | |  | | | | |
| 1.3.1 | Coordinate with the Communications and Outreach Working Group to provide guidance to federal, state and tribal natural resource agencies on how to conduct WNS surveillance. | Communicatio  ns and  Outreach WG | Annually | | 3rd |  | Ongoing | Staff time (40 hours / year) | | Not funded | |
| 1.3.2 | Revise protocols as results are obtained through the efforts of other working  groups (i.e., Diagnostics, Epidemiology). | Diagnostics and  Epidemiology WGs | As needed based on new  information | | 4th |  | Ongoing | Staff time (120 hours/ year) | | Not funded | |
| 1.3.3 | Coordinate with the Data Management WG to ensure surveillance data is collected nationwide in a consistent and comparable format, thereby allowing for a more complete understanding of the occurrence and spread of WNS. | Data  Management WG | Annually | | 3rd |  | Ongoing | Staff time  (120 hours / year) | | Not funded | |
| 1.3.4 | Work with the Conservation and Recovery WG to help ensure that WNS  surveillance be conducted simultaneously with population monitoring of hibernating bat species. | Conservation and Recovery WG:  Population monitoring  Subgroup | Annually | | 3rd |  | Ongoing | Staff time (240 hours / year) | | Not funded | |

## APPENDIX 2. BUDGET SUMMARY BY GOAL

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| **WNS National Plan Goal** |  |  |  | **Year** |  |  |  |
| **2011** | **2012** | **2013** | **2014** | **2015** | **Total** |
| Create a coordinated disease surveillance program nationwide that identifies and minimizes disturbance to bats and potential transmission risks while still enhancing early detection. | Staff Time (Hours) | 840 | 840 | 840 | 840 | 840 | 4,200 |
| Budget (Dollars) | 0 | 0 | 0 | 0 | 0 | 0 |

**Conservation and Recovery**

**Implementation Plan for**

**The National Plan for Assisting States,**

**Federal Agencies, and Tribes in**

**Managing White-Nose Syndrome in Bats**

**2011-2015**

Submitted by: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date: \_\_\_\_\_\_\_\_\_\_\_

Robyn Niver, USFWS

Conservation and Recovery Working Group Leader

Approved by: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_

Jeremy Coleman, USFWS

National White-nose Syndrome Coordinator

TABLE OF CONTENTS

Executive Summary .................................................................................................................... 113

List of Preparers .......................................................................................................................... 113

Implementation Strategy ............................................................................................................. 114

Appendix 1. Conservation and Recovery Working Group Leadership Contacts. ...................... 116

Appendix 2. Conservation and Recovery Working Group Membership. ................................... 118

Appendix 3. Conservation and Recovery Activity Schedule, 2011-2015. ................................. 120

Appendix 4. Budget Summary By Goal………………………………………………………..133

EXECUTIVE SUMMARY

The *National Plan for Assisting States, Federal Agencies, and Tribes in Managing White-Nose Syndrome in Bats* provides a strategic framework for the investigation and management of this disease. Its implementation uss working groups to address seven critical elements of the investigation effort, one of which includes Conservation and Recovery. This strategic framework identifies major goals and key action items within each of these elements for a collaborative, continental effort to address this emerging infectious disease of North American cave bats.

The Conservation and Recovery Working Group is responsible for developing an effective plan for monitoring populations of bat species that are or may be affected by white-nose syndrome. It will establish criteria for use in prioritizing conservation and management activities, and will describe best practices and techniques for the conservation and recovery of affected species. This implementation plan is meant to be a dynamic document for use by state, federal and tribal agencies. It will be periodically reviewed and updated by members of the Conservation and Recovery Working Group to incorporate anticipated advancements made by scientists and field biologists.

## LIST OF PREPARERS

The following people served on the Conservation and Recovery Working Group writing team to develop this implementation plan between May 2011 and July 2012:

**Ed Arnett**, Theodore Roosevelt Conservation Partnership

**Eric Britzke**, U. S. Army Engineer Research and Development Center

**Robert Brooks**, USDA Forest Service

**Emily Preston**, New Hampshire Fish and Game Department

**Scott Darling**, Vermont Fish and Wildlife Department

**Steve Thomas**, National Park Service

**Rebecca Ewing**, USDA Forest Service

**Cory Holliday**, The Nature Conservancy

**Joe Kath**, Illinois Department of Natural Resources

**Susan Loeb**, USDA Forest Service

**Robyn Niver**, U. S. Fish and Wildlife Service

**Lori Pruitt**, U. S. Fish and Wildlife Service

**Noelle Rayman**, U. S. Fish and Wildlife Service

**Rob Tawes**, U. S. Fish and Wildlife Service

**Susi von Oettingen**, U. S. Fish and Wildlife Service

IMPLEMENTATION STRATEGY

CONSERVATION AND RECOVERY WORKING GROUP ROLES AND RESPONSIBILITIES

The Conservation and Recovery Working Group is responsible for developing an effective plan for monitoring populations of bat species that are or may be affected by WNS, establishing criteria for prioritizing conservation and management activities and describing best practices and techniques for the recovery of species of conservation concern that have been or may be affected by WNS.

The Conservation and Recovery Working Group is organized into three subgroups, each of which are focused on different goals and actions identified in the *National Plan for Assisting States,*

*Federal Agencies, and Tribes in Managing White-Nose Syndrome in Bats (National WNS Plan)*.

1. Population Monitoring Subgroup - Develops statistically robust monitoring protocols to be used by state, federal and tribal agencies to assess the effects of WNS on bat populations and the effectiveness of disease control and conservation efforts. This subgroup will focus on *National WNS Plan* Goals 1 and 4.

1. Species Conservation Subgroup – Identifies and promotes research and management among state, federal and tribal agencies to conserve species (and their habitats) known to be susceptible to WNS, primarily in areas where the disease has yet to affect bat populations. This subgroup will focus on *National WNS Plan* Goals 2, 3 and 4.

1. Species Recovery Subgroup – Identifies and promotes research and management actions among state, federal and tribal agencies to recover federally listed species affected by or susceptible to WNS, to reverse declining population trends in areas where WNS has decimated bat populations, and to restore hibernacula infected by *P. destructans*. This subgroup will focus on *National WNS Plan* Goals 2, 3 and 4.

Contact information for the working group leader and subgroup leaders are provided in Appendix 1. These individuals will serve as a team to oversee the implementation of this plan. The subgroups and entire Conservation and Recovery Working Group (Appendix 2) will convene periodically to review and report accomplishments and to reprioritize future efforts.

To ensure information and accomplishments are shared in a timely manner between the working groups, a communications liaison from the Communications and Outreach Working Group has been assigned to the Conservation and Recovery Working Group (Appendix 1).

CONSERVATION AND RECOVERY ACTIVITY SCHEDULE

Four strategic goals, along with several action items, were identified in the *National WNS Plan* for the conservation and recovery of bat populations and species affected by WNS. These goals and action items were used as the starting point for developing and prioritizing the Conservation and Recovery Activity Schedule (see Appendix 3).

The Conservation and Recovery Activity Schedule represents the core of this implementation plan. It contains specific tasks, that when implemented, will help this working group move closer to achieving the *National WNS Plan* goals – that is, conserving and recovering species affected by WNS.

MONITORING AND EVALUATING THE CONSERVATION AND RECOVERY IMPLEMENTATION PLAN

The Conservation and Recovery Working Group leader will assemble the subgroup and/or working group members, as necessary, via conference call, video conference, webinar, or other technology.

The Conservation and Recovery Implementation Plan will be reviewed annually by the Conservation and Recovery Working Group leadership (group leader and subgroup leads) or when significant issues for consideration are brought to the attention of the working group leader. Requests to amend the Implementation Plan or specific products will be directed through the appropriate subgroup leader or the Conservation and Recovery Working Group leader. Members of the working group and/or subgroups will have an opportunity to comment on proposed revisions during a comment period after which there will be voting among the membership to accept or reject the revisions based on simple majority. Updates to the Conservation and Recovery Implementation Plan or products generated from this document will be forwarded to the National WNS Coordinator and Communications Working Group for dissemination.

## APPENDIX 1. CONSERVATION AND RECOVERY WORKING GROUP LEADERSHIP CONTACTS

CONSERVATION AND RECOVERY WORKING GROUP LEADER

The working group leader is responsible for pulling the three subgroups together, as needed, to implement, evaluate and update the *Conservation and Recovery Implementation Plan*. The leader will involve the communications liaison in working group meetings and business, as necessary. The leader will serve on the Coordination Team with the WNS coordinators and other working group leads to provide recommendations to the steering committee and prioritize research needs.

**Robyn A. Niver,** Endangered Species Biologist

U.S. Fish & Wildlife Service

New York Field Office

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SUBGROUP LEADERS

|  |  |  |
| --- | --- | --- |
| ***Population Monitoring Subgroup*** | ***Species Conservation Subgroup Co-leaders*** | ***Species Recovery Subgroup*** |
| **Susan C. Loeb,**  Research Ecologist  USDA Forest Service, Southern  Research Station  Department of Forestry and  Natural Resources  Clemson University  Clemson, SC 29634  (864) 656-4865 (office) sloeb@fs.fed.us or sloeb@clemson.edu | **Cory Holliday,** Cave and Karst  Program Manager  The Nature Conservancy of  Tennessee  862 Fort Blount Ferry Road  Gainesboro, TN 38562 (615) 504-7427 (cell)  cholliday@tnc.org      **Jim Goodbar**, Senior Cave and  Karst Resources Specialist  USDOI Bureau of Land  Management  Washington Office (WO 250)  620 E. Greene St., Carlsbad,  New Mexico 88220  (575) 234-5929  JGoodbar@blm.gov | **Robyn A. Niver,** Endangered  Species Biologist  U.S. Fish & Wildlife Service  New York Field Office  3817 Luker Road  Cortland, NY 13045 (607) 753-9334 (office) robyn\_niver@fws.gov    ***Captive Management Team***  **Rob Tawes**  U.S. Fish & Wildlife  Service  Southeast Regional Office  1875 Century Boulevard  Atlanta, GA 30345 (404) 679-7142 (office) robert\_tawes@fws.gov |

COMMUNICATIONS AND OUTREACH WORKING GROUP LIAISON

Katie Gillies

Bat Conservation International

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## APPENDIX 2. CONSERVATION AND RECOVERY WORKING GROUP MEMBERSHIP

### **State Agencies**

**Erin Adams,** Delaware Division of Fish and Wildlife These individuals are

**Alyssa Bennett**, Vermont Fish and Wildlife Department recognized as members of the **Emily Preston**, New Hampshire Fish and Game Department Conservation and Recovery **Scott Darling**, Vermont Fish and Wildlife Department Working Group (as of 2012). **John DePue**, Maine Department of Inland Fisheries and WildlifeThe y intend to provide their

**Rita Dixon**, Idaho Department of Fish and Game time and expertise to maintain **Tony Elliott**, Missouri Department of Conservation and help implement the

**Dan Feller**, Maryland Department of Natural Resources activities listed within this plan.

**Kim Hersey**, Utah Division of Wildlife The Working Group leader will **Daryl Howell**, Iowa Department of Natural Resources update them annually.

**Patrick Isakson**, North Dakota Game and Fish Department

**Scott Johnson**, Indiana Department of Natural Resources

**Heather Kaarakka**, Wisconsin Department of Natural Resources

**Rory Lamp**, Nevada Department of Wildlife

**Angie McIntire**, Arizona Game and Fish Department

**Trina Morris**, Georgia Department of Natural Resources

**Holly Niederriter**, Delaware Division of Fish and Wildlife

**Gerda Nordquist**, Minnesota Department of Natural Resources

**Rick Reynolds**, Virginia Department of Game and Inland Fisheries

**Lisa Schlenker**, Wisconsin Department of Natural Resources

**Gregor Schuurman**, Wisconsin Department of Natural Resources

**Craig Stihler**, West Virginia Division of Natural Resources

**Melissa Tucker**, Florida Fish and Wildlife Conservation Commission

### **Federal Agencies**

**Eric Britzke**, U.S. Army Engineer Research and Development Center

**Robert Brooks**, USDA Forest Service

**Paul Cryan**, U.S. Geological Survey

**Chris Dobony**, Department of Defense -Fort Drum

**Barbara Douglas**, U.S. Fish and Wildlife Service – WV Field Office

**Laura Ellison**, U.S. Geological Survey

**Rebecca Ewing**, USDA Forest Service

**Jim Goodbar,** BLM (Species Conservation Subgroup Co-leader)

**Cathy Johnson**, USDA Forest Service

**Christina Kocer**, U.S. Fish and Wildlife Service – Region 5

**Dennis Krusac**, USDA Forest Service

**Susan Loeb**, USDA Forest Service (Population Monitoring Subgroup Leader)

**Paul McKenzie**, U.S. Fish and Wildlife Service – Missouri Field Office

**Robyn Niver**, U.S. Fish and Wildlife Service (Working Group Leader)

**Pat Ormsbee**, USDA Forest Service

**Lori Pruitt**, U.S. Fish and Wildlife Service – Bloomington Field Office

**Noelle Rayman**, U.S. Fish and Wildlife Service – New York Field Office

**Tom Rodhouse**, National Park Service

**Richard Stark**, U.S. Fish and Wildlife Service – Oklahoma Field Office

**Rob Tawes**, U.S. Fish and Wildlife Service (Captive Management Team Leader)

**Wayne Thogmartin**, U.S. Geological Survey

**Steve Thomas**, National Park Service

**Susi von Oettingen**, U.S. Fish and Wildlife Service - New England Field Office

### **Non-governmental Agencies and Organizations**

**Katie Gillies**, Bat Conservation International (Communications and Outreach Working Group Liaison)

**Sylvia Fallon**, Natural Resources Defense Council

**Cory Holliday**, The Nature Conservancy (Species Conservation Subgroup Co-leader)

**Brent Sewall**, Temple University

**Justin Stevenson**, National Wildlife Control Operator’s Association

## APPENDIX 3. CONSERVATION AND RECOVERY ACTIVITY SCHEDULE, 2011-2015

The following tables highlight activities necessary to monitor, conserve and recover species affected by or susceptible to WNS for the period 20112015. In many cases, members of the Conservation and Recovery Working Group will contribute their expertise to coordinate meetings and develop protocols or products. In some cases, it will be necessary for federal, state and tribal natural resource agencies to take a lead role in implementing protocols or in usining databases or products. Estimates for timeframes and budgets will be reviewed annually and updated.

**Goal 1: Develop and validate rapid assessment monitoring plans to determine differences in susceptibility among species, and identify which species are most vulnerable to extinction due to WNS.**

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| **Action**  **No./ Estimated**  **Task Required Relative Est. Budget & In**  **No. Activity Lead Expertise Review Order Timeframe Status Progress** | | | | | | | | |
| ***Action Item 1.1: Seek consensus on feasible monitoring techniques and protocols that will gauge population impacts of WNS on bat species.*** | | | | | | | | |
| 1.1.1 | Plan and implement a bat population monitoring and population modeling workshop for the purpose of designing statistically robust and logistically feasible methods for monitoring changes in bat populations in response to WNS, treatment measures, and conservation and recovery efforts. Explore the use of alternative methods (e.g., citizen science programs) to achieve some population monitoring goals. | Population  Monitoring  Subgroup | Ed Arnett  (TRCP),  Susan Loeb  (USFS), Paul Cryan  (USGS),  Laura Ellison  (USGS) | N/A | 1 | 2012 | Completed | Financially supported by  USFWS,  BLM,  USGS,  USFS, and BCI |

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| 1.1.2 | | Summarize and report workshop conclusions and recommendations at the  2012 WNS Symposium and a North  American Society of Bat Research Meeting to provide interim guidance and obtain feedback. | | | Population  Monitoring  Subgroup | Susan Loeb  (USFS), Paul Cryan  (USGS),  Laura Ellison  (USGS) | N/A | 2 | 2012 | Staff Time  (320 hrs.) +  $4,000 | Partially funded    2012 WNS  Symposiu m  Completed |
| 1.1.3 | | Produce a white paper to describe bat population monitoring and modeling options and preferred methodologies (for *Activity No. 1.2.2*) at various spatial scales, based on workshop results. | Population  Monitoring  Subgroup | | Susan Loeb  (USFS), Paul Cryan  (USGS),  Laura Ellison  (USGS) | N/A | 3 | 2013 | Staff Time  (480 hrs.)  +$2,000 | Funded    In-kind agency and organizatio n time |
| ***Action Item 1.2: Develop and implement monitoring plans to establish the degree to which different species of bats are vulnerable to WNS.*** | | | | | | | | | | |
| 1.2.1 | | Prioritize species, geographies, and seasons for monitoring efforts (*see Activity No. 2.1.3*).   Addressed during 2012 Population Monitoring Workshop; findings to be  discussed with broader audience at 2012 WNS Symposium and subsequent meetings. | Population  Monitoring  Subgroup | |  | Annually | 1 | 2012 | Staff Time (200 hrs.) | Partially Funded |

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| 1.2.2 | | | Formulate an interagency population monitoring program for WNSsusceptible species with measureable objectives for assessing population size, trends, and variation in trends. Use recommendations from *Activity No.* *1.1.1* to determine demographic parameters to measure, frequency of measurement and appropriate sample sizes. Identify and account for non-WNS sources of mortality, as possible, in the monitoring program. Incorporate citizen science programs into short-term and long-term monitoring plans, as applicable, according to recommendations from *Activity No. 1.1.1* *and 1.1.2*. | Population  Monitoring  Subgroup | | Population Modelers | | N/A | | 2 | | 2013 | | Staff Time  (1,600 hrs)  + $15,000 | | Not funded | |
| 1.2.3 | | | Implement an interagency population monitoring program for WNSsusceptible species using the recommended monitoring protocols (*see Activity No. 1.1.3*), including applicable citizen-science programs, based on species priority (see *Activity No. 1.2.1*). | Population  Monitoring  Subgroup and Data  Managemen t Working  Group | | State, federal and tribal natural  resource agencies | | Every 3 years | | 3 | | 2013, 2014, 2015 | | $500,000/yr to  $2,500,000/  yr | | Not funded | |
| 1.2.4 | | | Establish and fill an Interagency WNS Monitoring Coordinator position. Responsibilities would include (1) coordination of the development and maintenance of a database of population monitoring data collected by state, federal and tribal natural resource agencies, and (2) analysis of population monitoring data, and (3) reporting status of bat populations annually. | Conservatio n and  Recovery  Working Group | | Database development | | Annually | | 2 | | 2013-2015 | | $100,000 per year | | Not funded | |
| ***Action Item: 1.3 Establish best management practices for population monitoring on a range-wide scale for species of conservation concern\*.***  *\*Species of conservation concern are those WNS-affected bat species most vulnerable to extinction* | | | | | | | | | | | | | | | | | |
| 1.3.1 | Provide guidance to federal, state and tribal natural resource agencies on how to conduct monitoring activities related to *Activity No’s. 1.1.3 and 1.2.2*. | | | Population  Monitoring Subgroup and WNS  Monitoring  Coordinator | | Communicati ons and  Outreach  Working Group | | Annually | | 3 | | 2013 | | Staff Time (320 hrs) | | Not funded | |

**Goal 2: Establish criteria for prioritizing conservation activities.**

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| **Action**  **No./ Estimated**  **Task Required Relative Est. Budget & In**  **No. Activity Lead Expertise Review Order Timeframe Status Progress** | | | | | | | | |
| ***Action Item 2.1: Develop criteria for determining which species affected by WNS warrant conservation action, that may include identifying proportions of populations affected or thresholds of population size at which conservation actions should be taken.*** | | | | | | | | |
| 2.1.1 | Develop a WNS-risk ranking system for all cave-dwelling bat species (or populations) in North America to inform conservation and recovery activities identified in this Activity Schedule (e.g., based on species vulnerability, susceptibility, geographic range, and population size). Evaluate ranking outcomes using disease surveillance data. | Species  Recovery  Subgroup | Epidemiology  Working  Group and  Disease  Surveillance  Working Group | Annually | 1 | 2012    2013, 2014,  2015 | Staff Time  (800 hrs)    Staff Time  (160 hrs/yr) | Not funded |
| 2.1.2 | Develop Population Viability  Assessment (PVA) models for WNSsusceptible species (~10 species).  -LBB (Frick, USFWS)  -IB (Amelon) | Species  Conservati on  Subgroup | Population  Genetics  Expertise | N/A | 2 | 2012(1),  2013(3),  2014(3),  2015(3) | $100,000 per species | Partially funded |
| 2.1.3 | Determine distributions of WNSsusceptible species across the North American landscape, including seasonal distributions and migration corridors, based on results of the Interagency Population Monitoring Program and other monitoring and modeling efforts. | Species  Recovery  Subgroup | WNS  Monitoring  Coordinator | Annually | 1 | 2013, 2014, 2015 | $5,000 (map data);  $1,000/yr to update map | Not funded |
| 2.1.4 | Review recovery plans for federally listed species affected by WNS and incorporate any additional recovery objectives and/or recovery actions necessary to address WNS threats and limiting factors. Estimated Status Review schedules: Indiana and Gray Bat  (initiate 2011), Virginia Big-eared Bat  (initiate 2012), Ozark Big-eared Bat  (initiate 2013+) | Species  Recovery  Subgroup | USFWS and  Recovery Teams | During  USFWS 5-  year Review  Process | 1 | 2011-2015 | $100,000 | Partially funded    (USFWS) |
| ***Action Item 2.2: Develop contingency plans for adapting conservation actions if populations of conservation concern decline and approach the threshold of population viability (e.g., extirpation or extinction).*** | | | | | | | | |
| 2.2.1 | Establish criteria for implementing captive management measures for WNSaffected species using the structured decision making process. | Species  Recovery  Subgroup | *See Activity No. 3.3.5* | | | | | Completed |

**Goal 3: Determine the best practices for maintaining and recovering populations.**

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| **Action**  **No./**  **Task Required Relative Est.**  **No. Activity Lead Expertise Review Order Timeframe** | | | | | | | **Estimated**  **Budget & Status** | **In Progress** |
| ***Action Item 3.1: Develop techniques and protocols for assessing and mitigating the population effects of WNS.*** | | | | | | |  |  |
| 3.1.1 | Develop protocols and techniques for assessing population effects of WNS. | Population  Monitoring  Subgroup | *See Activity No. 1.2.3* | | | |  | Not funded |
| 3.1.2 | Identify, through research and adaptive management, strategies available to minimize/mitigate population effects of WNS; promote and implement viable strategies. Research needs updated annually (see *Activity No. 4.1.1*). | Conservati on and  Recovery  Working Group | Scientists from universities  and Federal,  State, and Tribal  Agencies | Annually | 2 | 2011-2015 | TBD | Not funded |
| 3.1.3 | Develop and provide best management practices for species and habitat protection and conservation to state, federal and tribal natural resource agencies to assist with conservation planning for WNS-affected species not already covered under federal recovery plans. | Species  Conservati on  Subgroup | Emily Preston  (leader),  Habitat management experts | N/A | 2 | 2013 | $242,000 | Partially  Funded    In-kind agency time |
| 3.1.4 | Provide guidance in the development, implementation, and maintenance of statelevel WNS response plans. | Species  Conservati on  Subgroup | USFWS; State  Wildlife  Agencies | Annually | 1 | 2011-2015 | $120,000/yr | Partially  Funded In-kind agency time |
| 3.1.5 | Provide guidance on incorporating protection and conservation activities for WNS-affected species into State Wildlife Action Plans or other land management or conservation plans. | Species  Conservati on  Subgroup | USFWS; state, federal and tribal Agencies | As needed | 2 | 2012-2015 | $120,000/ye  ar | Not funded |

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| ***Action Item 3.2: Prioritize monitoring and recovery efforts based on analysis of species vulnerability (see National WNS Plan, Section E2, Goal 3).*** | | | | | | | | |
| 3.2.2 | Develop protocols for monitoring populations on the landscape that may not be easily monitored in hibernacula. | Population  Monitoring  Subgroup | *See Activity No’s. 1.1.1 and 1.2.3* | | | | | Partially funded |
| ***Action Item 3.3: Determine the feasibility and role for captive management for species of conservation concern. These actions could include translocation, temporary captivity, propagation, and cryopreservation.*** | | | | | | | | |
| 3.3.1 | Conduct a captive management pilot project using the Virginia big-eared bat. | Species  Recovery  Subgroup | Captive rearing expertise | N/A | 1 | 2010 | Completed | N/A |
| 3.3.2 | Compile the existing captive management knowledge-base through interaction with experts | Species  Recovery  Subgroup | Zoological societies,  wildlife rehabilitators | N/A | 1 | 2010 | Completed | N/A |
| 3.3.3 | Conduct a workshop to identify and evaluate the feasibility of captive management strategies. | Species  Recovery  Subgroup | Zoological societies,  wildlife rehabilitators | N/A | 1 | 2010 | Completed | N/A |
| 3.3.4 | Establish a Captive Management Team within the Species Recovery Subgroup. | Species  Recovery  Subgroup | N/A | N/A | 2 | 2011 | Completed | N/A |
| 3.3.5 | Identify preferred alternatives for implementing captive management measures for WNS-affected species using the Structured Decision Making process. | Species  Recovery  Subgroup | Captive  Management Team | N/A | 2 | 2012 | Completed | N/A |
| 3.3.6 | Establish criteria for implementing captive management preferred alternatives for WNS-affected species (see *Activity No.*  *3.3.5*). | Species  Recovery  Subgroup | Captive  Management Team | N/A | 3 | 2012-2013 | TBD | Not funded |

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| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| 3.3.7 | Implement captive management projects, when deemed important. | Species  Recovery  Subgroup | Captive  Management Team | N/A | 3 | TBD | TBD | Not funded |
| 3.3.8 | Investigate use of artificial hibernacula to facilitate WNS-related research. | Species  Recovery  Subgroup | *See Activity No. 3.6.4* | | | | | Not funded |
| ***Action Item 3.4: Protect or restore summer and winter habitat to ensure that quality habitat is available for bat populations before and after exposure to WNS.*** | | | | | | | | |
| 3.4.1 | Promote research to address information gaps related to summer and winter habitat needs of WNS-affected species. Research needs updated annually (see *Activity No.*  *4.1.1*). | Species  Conservatio n and  Species  Recovery  Subgroups | Scientists from  universities  and Federal,  State, and Tribal  Agencies | N/A | 2 | Ongoing | TBD | Not funded |
| 3.4.2 | Assess winter and summer habitat availability (i.e., distribution, integrity and trends) for WNS-affected species, and provide guidance to Federal, State, and Tribal natural resource agencies on habitat management strategies for public and private lands. | Species  Conservatio n and  Species  Recovery  Subgroups | State, federal and tribal natural  resource agencies | Annually | 2 | 2013, 2014, 2015 | $125,000 per year | Not funded |
| 3.4.3 | Provide guidance on prioritizing occupied summer and winter habitat of WNSaffected species for protection and restoration at range-wide and state levels (e.g., travel corridors, historic maternity grounds, hibernacula). | Species  Conservatio n and  Species  Recovery  Subgroups | State, federal and tribal natural  resource agencies |  | 2 | 2012 | Staff Time (480 hrs) | Not funded |

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| 3.4.4 | Provide summer and winter habitat protection and restoration guidance to Federal, State and Tribal natural resource agencies, through best management practices, for public and private lands. Such guidance may include, but is not limited to protection and restoration measures for non-structural habitat (e.g., forest management), and alternative summer roosting structure design and placement (e.g., roosting boxes, bridge enhancement). Tie in with *Activity No.*  *3.7.1*. | Species  Conservatio n and  Species  Recovery  Subgroups | State, federal and tribal natural  resource  agencies;  conservation education organizations | N/A | 2 | 2013 | Staff Time  (480 hrs)  +$25,000 | Not funded |
| 3.4.5 | Identify opportunities to provide summer and winter habitat protection and enhancement incentives for private landowners (e.g., BMPs for forest management and cave/karst management). | Species  Conservatio n and  Species  Recovery  Subgroups | State, federal and tribal natural  resource agencies | N/A | 2 | 2012 | Staff Time (320 hrs) | Not funded |
| ***Action Item 3.5: Should proven environmental treatments for WNS become available, establish methods for restoring hibernation sites to provide refuge for surviving and non-affected individuals.*** | | | | | | | | |
| 3.5.1 | Coordinate with the Disease Management Working Group to identify trial hibernacula restoration measures and criteria to be used for selecting sites. | Species  Recovery  Subgroup | Cave biologists and ecologists |  | 2 | 2014, 2015 | Staff Time (320 hrs) | Not funded |
| 3.5.2 | Prioritize WNS-affected hibernacula for restoration trials. | Species  Recovery  Subgroup | State, federal and tribal natural  resource agencies |  | 2 | 2014 | Staff Time  (320 hrs) +  $42,500 | Not funded |

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| ***Action Item 3.6: Identify previously occupied hibernacula and suitable but previously unused sites that warrant continued protection for bat recovery, and clearly identify a means of justifying such protection.*** | | | | | | | | |
| 3.6.1 | Develop and maintain a database of information of (1) previously occupied hibernacula that warrant continued protection for species recovery, and (2) suitable but previously unoccupied hibernacula that warrant continued protection for species recovery, and (3) occupied sites pre- and post-WNS. | Species  Conservatio n Subgroup | Data  Management  Working Group;  Database developer;  state, federal and tribal natural  resource agencies |  | 3 | 2014, 2015 | $25,000  (develop database) +  $75,000/yr  (data input) | Not funded |
| 3.6.2 | Assess bat occupancy in hibernacula (caves and abandoned mines with no safety concerns) and populate the database (*see Activity No. 3.6.1*). | Species  Conservatio n Subgroup | state, federal and tribal natural  resource agencies |  | 1 | 2011-2015 | $10,000 to  $50,000 per yr per agency/state | Not funded |
| 3.6.3 | Determine and prioritize caves and abandoned mines occupied by federally listed species that need gating (see “Agency Guide to Cave and Mine Gates, 2009”). | Species  Conservatio n Subgroup | State, federal and tribal natural  resource agencies |  | 3 | Ongoing | $125,000 per yr | Not funded |
| 3.6.4 | Implement feasibility trials for assessing use of artificial hibernacula by WNSaffected bat species (e.g., box culverts and bunkers, hand dug wells and cisterns, missile silos). See related *Activity No.*  *3.3.7*.   * The Nature Conservancy’s Artificial   Hibernaculum Project   * New Hampshire Fish and Game Bunker Project | Species  Recovery  Subgroup | Susi von  Oettingen and  Emily Preston  (leads), natural  resource  agencies,  TNC, and  Disease Mgt  WG | N/A | 1 | 2012-2015 | $100,000/yr | Partially  Funded  In-kind  Agency and  Organizatio n Time and  Funds |
| ***Action Item 3.7: Mitigate the anthropogenic sources of mortality that have additional detrimental influences on bat populations.*** | | | | | | | | |
| 3.7.1 | Compile a set of Best Management Practices for public and private land managers that will include suggested species and habitat protection and restoration measures (*see Activity No.*  *3.4.4*). | Species  Conservatio n and  Species  Recovery  Subgroups | Emily Preston  (leader), habitat  management experts | Annually | 1 | 2013 | Staff Time (320 hrs) | Partially  Funded  In-kind  Agency  Time and Funds |
| 3.7.2 | Develop bat conservation information material for use in citizen educational program delivery. | Species  Conservatio n and  Species  Recovery  Subgroups | Conservation education  organizations and agencies | Annually | 2 | 2013, 2014 | Staff Time  (480 hrs/yr)  + $25,000 | Not funded |
| 3.7.3 | Provide Best Management Practices for animal control agencies and companies, through state wildlife agencies, to reduce effects to WNS-affected species and populations during bat control or removal activities in houses and buildings. | Species  Conservatio n and  Species  Recovery  Subgroups | Justin  Stevenson  (leader), natural  resource agencies | Annually | 1 | 2012 | Staff Time  (320 hrs/yr)  + $10,000 | Partially  Funded  In-kind  Agency and  Organizatio n Time and  Funds |
| 3.7.4 | Collaborate with the caving community, commercial cave managers, and cave researchers to minimize impacts to hibernating bats. | Species  Conservatio n and  Species  Recovery  Subgroups | National  Speleological Society | N/A | 1 | 2011-2015 | Staff Time  (240 hrs/yr)  + $4,500/yr | Not funded |
| 3.7.5 | Explore opportunities to utilize mitigation or conservation banks to increase opportunities to reduce anthropogenicrelated threats and limiting factors to WNS-affected species (e.g., disturbance during hibernation). | Species  Conservatio n and  Species  Recovery  Subgroups |  | N/A | 3 | 2013, 2014, 2015 | Staff Time (40 hrs/yr) | Not funded |

**Goal 4: Research most effective methods for monitoring, conserving, and recovering affected populations.**

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| **Action**  **No./ Estimated**  **Task Required Relative Est. Budget & In**  **No. Activity Lead Expertise Review Order Timeframe Status Progress** | | | | | | | | | | | | | | | | | |
| ***Action Item 4.1:* Establish and maintain a list of prioritized research needs and work closely with other working groups to see that high priority needs are communicated and/or addressed.** | | | | | | | | | | | | | | | | | |
| 4.1.1 | | Develop and maintain a list of high priority research needs for improved population monitoring, species recovery and conservation methodologies. | | Conservatio n and  Recovery  Working Group | | Conservation and Recovery Working  Group leader | | Annually | | 1 | | 2011-2015 | | Staff Time (8 hrs/yr) | | Funded  In-kind  Agency Time | |
| 4.1.2 | | Compile research needs from all working groups to identify common research interests and priorities, and seek out and announce WNS research funding opportunities. | | National  WNS  Coordinator | | Working group leaders | | Annually | | 1 | | 2011-2015 | | Staff Time (80 hrs/yr) | | Funded  In-kind  Agency Time | |
| ***Action Item 4.2:* Regularly assess monitoring, conservation, and recovery practices in light of new research findings, and refine when appropriate.** | | | | | | | | | | | | | | | | | |
| 4.2.1 | | Convene a follow-up population monitoring workshop to evaluate status of monitoring programs and their results and develop or refine protocols, as needed (in relation to *Action No. 1.1.1*). | | Population  Monitoring  Subgroup | | PM | | N/A | | 3 | | 2015 | | Staff Time  (320 hrs) +  $92,500 | | Not funded | |
| 4.2.2 | | Participate in WNS-related meetings and conferences to report accomplishments and findings to obtain new conservation and recovery information needs, and to interact with other working groups. | | Conservatio n and  Recovery  Working Group | | State, federal and tribal natural  resource agencies | | N/A | | 1 | | 2011-2015 | | $122,500/yr | | Funded  In-kind  Agency  Time and Funds | |
| 4.2.3 | | Review Best Management Practices periodically and incorporate new | | Conservatio n and  Recovery | | Species  Conservation Subgroup | | Annually | | 3 | | 2013+ | | Staff Time (320 hrs/yr) | | Not funded | |
|  | | scientific findings, as needed (*see Activity No’s. 3.1.3 and 3.7.1*). | | Working Group | |  | |  | |  | |  | |  | |  | |

APPENDIX 4. BUDGET SUMMARY BY GOAL

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| --- | --- | --- | --- | --- | --- | --- | --- |
| **WNS National Plan Goal** |  |  |  | **Year** | |  |  |
| **2011** | **2012** | **2013** | **2014** | **2015** | **Total** |
| Develop and validate rapid assessment monitoring plans to determine differences in susceptibility among species, and identify which species are most vulnerable to extinction due to WNS. | Staff Time  (Hours) | 0 | 680 | 2,400 | 0 | 0 | 3,080 |
| Budget (Dollars) | 0 | $4,000 | $617,000-  $2,617,000 | $600,000-  $2,600,000 | $600,000-  $2,600,000 | $1,821,000-  $7,821,000 |
| Establish criteria for prioritizing conservation activities. | Staff Time  (Hours) | 0 | 800 | 160 | 160 | 160 | 1,280 |
| Budget (Dollars) | 0 | $150,000 | $355,000 | $301,000 | $301,000 | $1,107,000 |
| Determine the best practices for maintaining and recovering populations. | Staff Time  (Hours) | 240 | 1,360 | 1,560 | 1,080 | 280 | 4,520 |
| Budget (Dollars) | $859,500-  $2,659,500 | $979,500-  $2,769,500 | $1,386,500-  $3,176,500 | $1,262,000-  $3,052,000 | $1,169,500-  $2,959,500 | $5,667,000-  $14,617,000 |
| Research most effective methods for monitoring, conserving, and recovering affected populations. | Staff Time  (Hours) | 88 | 88 | 408 | 408 | 728 | 1,720 |
| Budget (Dollars) | $122,500 | $122,500 | $122,500 | $122,500 | $215,000 | $705,000 |
| **Total** | Staff Time  (Hours) | 328 | 2,928 | 4,528 | 1,648 | 1,168 | 10,600 |
| Budget (Dollars) | $992,000-  $2,659,500 | $1,286,000-  $2,803500 | $2,481,000-  $5,793,500 | $2,285,500-  $5,652,500 | $2,285,500-  $5,559,500 | $9,300,000-  $22,438,000 |

133 WNS Implementation Plan – DRAFT 12.2.2013

1. White-nose syndrome has been confirmed in two federally listed bat species, Indiana bat and gray bat, and currently poses a potential risk to two additional listed bats, the Virginia big-eared bat and the Ozark big-eared bat (*C. t. ingens*). Concern over population declines resulting from WNS led the USFWS to initiate status assessments for three additional bat species: eastern small-footed bat, northern long-eared bat, and little brown bat, and on 2 October 2013 the USFWS announced a proposal to list the northern long-eared bat (findings anticipated in 2014 for little brown bat). Because WNS impacts multiple endangered bat species, the USFWS has established a single-issue recovery team, encompassing the national response structure, with participants appointed pursuant to the Endangered Species Act (ESA). The central purpose of the team is to assist the USFWS, which is responsible for administering the ESA, in effectively and efficiently advancing the recovery of endangered bat species affected by WNS. Because many species of hibernating bats interact, have similar physiological and life history traits, and colocate in caves and mines in winter, it is important to note that WNS-related research and activities involving non-listed hibernating species are intimately linked to the recovery of listed bats. Therefore, it is appropriate for the WNS Recovery Team to address interests and concerns of non-listed and listed bat species alike.

   [↑](#footnote-ref-1)